From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:22 AM

To:

Reynolds, Tiffany

Subject:

FW: APEE Session 3.A.7

Bradley K. Hobbs, Ph.D. **BB&T** Distinguished Professor of Free Enterprise Florida Gulf Coast University 239.590.7162 or bhobbs@fgcu.edu

From: Jason P. Sorens [mailto:Jason.P.Sorens@dartmouth.edu]

Sent: Sunday, April 03, 2016 1:44 PM

To: Calcagno, Peter T <CalcagnoP@cofc.edu>; Monica Escaleras <mescaler@fau.edu>; Todd Nesbit (todd.nesbit@gmail.com) <todd.nesbit@gmail.com>; Dean Stansel (dean.b.stansel@gmail.com) <dean.b.stansel@gmail.com>; Hobbs, Dr. Brad <bhobbs@fgcu.edu>; william.ruger@charleskochinstitute.org;

adam.millsap@gmail.com Subject: RE: APEE Session 3.A.7

Hi - Terribly sorry for the lateness, but here is Will's and my paper. Thanks and see you soon.

Jason

Sent from my Verizon Wireless 4G LTE Smartphone

----- Original message -----

From: "Calcagno, Peter T"

Date: 03/20/2016 9:51 AM (GMT-05:00)

To: Monica Escaleras, "Todd Nesbit (todd.nesbit@gmail.com)", "Dean Stansel (dean.b.stansel@gmail.com)", "Brad Hobbs (bhobbs@fgcu.edu)", william.ruger@charleskochinstitute.org, "Jason P. Sorens",

adam.millsap@gmail.com

Subject: APEE Session 3.A.7

Hi Everyone,

The APEE meetings are just a few weeks away and I wanted to remind everyone of our sessions and their responsibilities. The session on Fiscal Federalism and Decentralization will be on Tuesday 4/5/16 at 8:00 am (session details are below) we have an hour and fifteen minutes for the session and four papers. I am suggesting that each presenter takes 15 minutes leaving us 15 minutes for comments and questions from the audience. Please let me know if you have any questions and I look forward to seeing you in Las Vegas.

Best,

Peter T. Calcagno, Ph.D.

Professor of Economics

<u>Director, Center for Public Choice & Market Process</u>

Department of Economics

College of Charleston

66 George Street

Charleston, SC 29424

843-953-4279

## [3.A.7] Fiscal Federalism and Decentralization

Tuesday, April 5, 2016 | 8:00 - 9:15 am

## **Session Chairs:**

Peter Calcagno, College of Charleston

### Papers:

Local Governments and MSA Economic Freedom: A Test of the Leviathan Hypothesis Dean Stansel, Southern Methodist University
Bradley K. Hobbs, Florida Gulf Coast University
Adam Millsap, Mercatus Center

Freedom in the 50 States: Economic Freedom, Growth, and Migration Will Ruger, Charles Koch Institute/Foundation

Jason Sorens, Dartmouth College

Interjurisdictional Competition and Local Economic Growth: A Spatial Econometric Analysis Todd M. Nesbit, The Ohio State University

Dean Stansel, Southern Methodist University

Does Fiscal Decentralization Affect Infrastructure Quality?: An Examination of U.S. States Peter Calcagno, College of Charleston Monica Escaleras, Florida Atlantic University

From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:22 AM

To:

Revnolds, Tiffany

Subject:

FW: Supplemental budget for index-20878-Koch Foundation

Bradley K. Hobbs, Ph.D.
BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239.590.7162 or bhobbs@fgcu.edu

From: Nikolov, Darina

Sent: Friday, April 01, 2016 12:14 PM

To: Mirzoeva, Maya <mmirzoeva@fgcu.edu>; Hobbs, Dr. Brad <bhobbs@fgcu.edu>

Subject: Supplemental budget for index-20878-Koch Foundation

Dear Dr. Hobbs and Maya,

I'm working on setting up the supplemental budget for the "Reading Group, Fellowship, Speakers, and Movie Series"-index 20878. How would you like me to set up the funds- \$27,900?

Please let me know how much in each expense pool:

- 6100-Faculty/Staff Salaries:
- 6200-OPS Wages and Fringe:
- 6300-Faculty/Staff Fringe:
- 7300-General Expenses:
- 7300C-Chargebacks:
- 7300T-Travel:

Below is the current balance of index 20878. There is negative balance in the 7300 pool which needs to be addressed when we load the supplemental funding.

Chart: Fiscal Y Index: Commit	20878 (*)  Type: Both	Account: Program:	20878 450100 6100 32	Reading Group, F College of Busine Salaries & Benefi Community Servi	ts - Pool Account	© Pending Do
Account		Adjusted Budget	<b>[430100</b>	YTD Activity	Commitments	Available Bala
6100	Salaries & Benefits - Pool A	11,800	.00	5,900.00	0.00	
6200	Temporary Employment - f	7,867	.58	2,258.16	0.00	
6300	Employer Contributions - F	1,809	.46	900.27	0.00	
7300	Other Operating Expense -	5,796	.87	7,198.01	0.00	*
7300C	Charge Back Pool Acct	553	.38	383.39	0.00	
7300T	Travel Pool Account	7,350	.00	1,204.72	0.00	
			depoted linearing			
			producing property comments			
			alatan araba. Alaman araban araban araban		ika danaminaning ita nangininan daa mini tahan pangan pangan pangangan dan saming	alangah epikalan sebelah kalandar kalandar kelancer kelandar kelandar kelandar kelandar kelandar kelandar kela Kelandar
kitan manaharahara	Total:	35.17		17,844.55	0.00	

Let me know if you have any questions.

Thanks, Darina

## Darina Nikolov, MBA

Senior Grants Specialist Office of Research & Graduate Studies Florida Gulf Coast University 10501 FGCU Boulevard South Fort, Myers, Florida 33965-6565

Phone: (239) 590-7549

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Reynolds, Tiffany	
From: Sent: To: Subject: Attachments:	Hobbs, Dr. Brad Thursday, April 07, 2016 11:23 AM Reynolds, Tiffany FW: Thanks for the info yesterday on the conference to be held here Saturday. Got a few questions here about it. Hope it goes well. Should be interesting discussion! image001.jpg
Bradley K. Hobbs, Ph. BB&T Distinguished P Florida Gulf Coast Un 239.590.7162 or bhob! From: Hobbs, Dr. Brad Sent: Thursday, March 3	rofessor of Free Enterprise iversity os@fgcu.edu
To: Yovanovich, Dr. Mic Subject: Re: Thanks for	hele <myovanov@fgcu.edu>; Hobbs, Dr. Brad <bhobbs@fgcu.edu> the info yesterday on the conference to be held here Saturday. Got a few questions here about ould be interesting discussion!</bhobbs@fgcu.edu></myovanov@fgcu.edu>
Good. We need more	of that around here.
On Thu, Mar 31, 2016	5 at 11:22 AM Yovanovich, Dr. Michele < myovanov@fgcu.edu> wrote:
Great "talking	" to you- you made me laugh!
Michele Yovanovic	h, EdD
Dean of Students	Florida Gulf Coast University
Cohen Center   10501 FG	CU Blvd South   Fort Myers, FL   33965
myovanov@fgcu.edu   d	oso@fgcu.edu
Strategic   Achiever	Belief   Developer   Individualization

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From: Hobbs, Dr. Brad Sent: Thursday, March 31, 2016 10:56 AM
To: Yovanovich, Dr. Michele < myovanov@fgcu.edu >
<b>Subject:</b> Re: Thanks for the info yesterday on the conference to be held here Saturday. Got a few questions here about it. Hope it goes well. Should be interesting discussion!
I have no idea on a protest group. If there is one, I doubt it would draw enough people to worry about traffic. Plus that, being committed fully to environmental purity and sensibility I am sure that they will walk and not drive pollution-spewing automobiles.
I spoke with Dean Beatty and did so as soon as I saw the flyer. He and I agreed that this should be run up the flagpole to let the Provost and others (like you) know. I think his main concern was the written attack on Trustee Priddy's (spelling?) wife. We don't want anyone blind-sided. I support free speech on a principled basis for every citizen, so I am fine. Speech is not force and it should be about ideas: not coercion.
It has been ages, indeed. I do miss the entrepreneurial days and I am just bunkered in. Resources here have gone from a trickle to backflow in the "red-headed, step-child" called the LCOB these past 8 years. Class sizes are stretching room capacity and the floodgates for unprepared students were fully opened. But I have a suspicion that (some) change is on the horizon. Of course, it takes half a decade plus to turn a barge. As Howard Finch used to say: "We're using a paddle to propel this iceberg."
Cheers!
Brad

On Thu, Mar 31, 2016 at 10:18 AM Yovanovich, Dr. Michele < myovanov@fgcu.edu > wrote:

Any idea if there might be a protest group around during the conference? It's a busy, event-filled weekend with student activities on Friday and Saturday and I always give UPD a heads up if we might know of additional campus traffic planning to be here.

Thanks for the additional information. I had heard Dr. Beatty was one "concerned" but that could be a rumor. Maybe he talked to you- not sure.

I am familiar with the "cocksure and dogmatic" in my role here. ©

Take care- haven't seen you in ages. Hope all's well.

Michele Yovanovich, EdD

Dean of Students | Florida Gulf Coast University

Cohen Center | 10501 FGCU Blvd South | Fort Myers, FL | 33965

myovanov@fgcu.edu | doso@fgcu.edu

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From: Hobbs, Dr. Brad

Sent: Thursday, March 31, 2016 10:06 AM

To: Yovanovich, Dr. Michele <myovanov@fgcu.edu>; Hobbs, Dr. Brad <bhobbs@fgcu.edu>

Subject: Re: Thanks for the info yesterday on the conference to be held here Saturday. Got a few questions here about

it. Hope it goes well. Should be interesting discussion!

### Michelle -

Perhaps. perhaps not. The person doing the flyers is Ralph Wilson, Senior Researcher for UnKochMyCampus and is a professional activist from FSU so I don't think he is enrolled here. One of my students was in the trading room at Lutgert and apparently Mr. Wilson came in and Cameron said to me "I thought he was a lost homeless guy until he started talking." I also received a recent FOIA from a student at FGCU who is aligned with Divest FGCU. I absolutely love the vigor of youth! I just wish they were more measured and reflective and less cocksure and dogmatic sometimes. - but that is just one of the many rough edges associated with being rich and 20. No problem for me - I love the battle of ideas! Isn't that what universities should be about?

Unfortunately, I will be at a conference this Saturday. Emily Reynolds will raise to the occasion. She is an extremely astute and smart young woman, but young (ACE students ROCK!!!!)

BTW: "For two years in a row, the Environmental Protection Agency has named Koch Industries the number one U.S-based parent company in pollution prevention initiatives." http://www.kochind.com/responsibility/

Yours,

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## Michele Yovanovich, EdD

## Dean of Students | Florida Gulf Coast University

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Michele Yovanovich, EdD Dean of Students | Florida Gulf Coast University Cohen Center | 10501 FGCU Blvd South | Fort Myers, FL | 33965 mvovanov@fgcu.edu | doso@fgcu.edu

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To:

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Attachments:

Picture (Device Independent Bitmap) 1.jpg

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BB&T Distinguished Professor of Free Enterprise
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From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:24 AM

To: Subject: Reynolds, Tiffany FW: Bastiat Personnel

Bradley K. Hobbs, Ph.D. **BB&T Distinguished Professor of Free Enterprise** Florida Gulf Coast University 239.590.7162 or bhobbs@fgcu.edu

From: Alexandra Beanland [mailto:alexandrabeanland@gmail.com]

Sent: Thursday, March 24, 2016 9:42 PM To: John Guido <jguido@libertyadvocates.org>

Cc: Brad DeVos <braddevos@bastiatsociety.com>; Aruni Shapiro <arunishapiro@gmail.com>; Ben Rast

<Ben.Rast@morganstanley.com>; Guillermo Peña Panting <gp@eleutera.org>; Hobbs, Dr. Brad <bhobbs@fgcu.edu>;

Jim Dedman <jdedman@gwblawfirm.com>; John Cerasuolo <cerasuolo@fastmail.com>; Leo Rota

<rota.r.leo@gmail.com>; Surse Pierpoint <spierpoint@colimp.com>; Walter LeCroy <walterlecroy@sprintmail.com>

Subject: Re: Bastiat Personnel

Thank you everyone! I am thrilled to be part of the Bastiat team again!

On Wednesday, March 23, 2016, John Guido < jguido@libertyadvocates.org > wrote:

Wonderful! Welcome back Alexandra, so glad you to have you back.

From: < braddevos@gmail.com > on behalf of Brad DeVos < braddevos@bastiatsociety.com >

Date: Tuesday, March 22, 2016 at 1:04 PM

To: Aruni Shapiro <arunishapiro@gmail.com>, Ben Rast <Ben.Rast@morganstanley.com>, Guillermo Peña

Panting <gp@eleutera.org>, "Hobbs, Dr. Brad" <bhobbs@fgcu.edu>, Jim Dedman

<id><idedman@gwblawfirm.com</i></d>, John Cerasuolo <<a href="mailto:cerasuolo@fastmail.com">cerasuolo@fastmail.com</a>, John Guido

<iguido@libertyadvocates.org>, Leo Rota <<u>rota.r.leo@gmail.com</u>>, Surse Pierpoint

<spierpoint@colimp.com>, Walter LeCroy <<u>walterlecroy@sprintmail.com</u>>

Cc: Alexandra Beanland <a lexandrabeanland@gmail.com>

Subject: Bastiat Personnel

All,

Here's the plan:

I'm happy to say Alexandra Beanland is rejoining the Bastiat Society as our Program Manager.

Starting April 1st, her email address will be abeanland@bastiatsociety.com She can be reached by calling our main line: 800.708.8140 or 843.642.8850, ext #2

(Word on the street is she missed you all too much ... the truth is that I missed her, and I'm glad to have her back!)

... For the newer board members: Alexandra was my right-hand gal as we expanded 2010 - 2014.

She is teaching in Houston at the moment, but is looking to move back to Charleston next year. She'll work part-time (remotely) from Houston for now ... and I hope to bring her on full-time once her teaching contract is up in 2017.

#### Now

Her and I will manage chapter activity, the mentorship program, and our other activities. She'll be the main point of contact for our chapter directors.

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I'm still interviewing Koch associates for a temporary full-time position. I want some help with development over the summer. Fundraising is a never-ending (and very important) task, so I can always use the help. The goal this summer is to a "deep dive" on all of our donors, foundations, and prospects so that fundraising is more effective.

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Next fall I will hire an executive assistant (in Charleston) to help both Alexandra and myself be more effective.

### Summer 2017

The medium-term goal is to have Alexandra (full-time Program or Education Director) and myself with an executive assistant helping us both out.

Sincerely, Brad DeVos

**Bastiat Society - President and CEO** 

Office: 843.642.8850 | Toll Free: 800.708.8140

Mobile: 843.452.8285

Skype: braddevos

www.bastiatsociety.org

Ce qu'on voit et ce qu'on ne voit pas.

### Confidential & Privileged

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Sincerely,

Alexandra Beanland 832 998 0421

From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:24 AM

To:

Reynolds, Tiffany

Subject:

FW: Records Request March 3rd

Bradley K. Hobbs, Ph.D.

BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239.590.7162 or bhobbs@fgcu.edu

From: Evans, Susan

Sent: Thursday, March 24, 2016 11:35 AM

To: Reynolds, Tiffany <treynold@fgcu.edu>; Hobbs, Dr. Brad <bhobbs@fgcu.edu>

Cc: Leonard, Vee <vleonard@fgcu.edu>; Pagan, Lillian <lpagan@fgcu.edu>; Pacheco, Amber <apacheco@fgcu.edu>;

Caraway, M. Todd <mcaraway@fgcu.edu>
Subject: Fw: Records Request March 3rd

Tiffany, please write her and say I am out of the office on an urgent family medical matter but that you will get the ball rolling in terms of determining whether there are any records responsive to her request.

Brad, please see below and let us know if such records exist. If so, please email them to my assistant Tiffany Reynolds and copy me -- not sure when I will be back in town as was urgently called to Shands for my stepmom and dad, but will copy you on the response provided the requester -- thanks --

### Susan

Susan Evans Vice President and Chief of Staff Florida Gulf Coast University 10501 FGCU Boulevard South Fort Myers, FL 33965-6565 Telephone: (239) 590-1057

Fax: (239) 590-1066

Email Address: sevans@fgcu.edu

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From: Amanda Freeman

Sent: Thursday, March 24, 2016 10:43 AM

To: Leonard, Vee; Evans, Susan

Subject: Fwd: Records Request March 3rd

Hello, I am writing again to request confirmation of my records request being received. Thank you, Amanda Freeman

## Begin forwarded message:

From: Amanda Freeman < alfreeman8227@eagle.fgcu.edu>

Subject: Records Request March 3rd
Date: March 3, 2016 at 6:40:02 PM EST
To: VLeonard@fgcu.edu, Sevans@fgcu.edu

### Dear Vee and Susan:

Pursuant to Article I, section 24 of the Florida Constitution, and chapter 119, F.S., I am requesting an opportunity to inspect or obtain copies of public records.

Specifically, I would like any written agreements and supplemental documents regarding grants or gifts between BB&T Charitable Foundation, Charles Koch Foundation, Charles G. Koch Charitable Foundation with Dr. Bradley Hobbes listed as principal investigator between 2008-2009. Specifically, I am requesting copies of written agreements and supplemental documents regarding the following:

Principal "Undergraduate Education at Florida Gulf Coast University" Undergraduate Grant Program, Charles G. Koch Charitable Foundation, Academic Year 2008-09. Granted approximately \$20,000.

Principal, "The Moral Foundations of Capitalism" BB&T Bank Charitable Trust. Distinguished Professor of Free Enterprise Economics at FGCU, Charlotte, NC. \$600,000 plus state matching funds raised. Spring/Summer 2008.

I request a waiver of all fees for this request since the disclosure of the information we seek is not in our commercial interest, and is likely to contribute significantly to public understanding of the operations or activities of the government, making the disclosure a matter of public interest. Should you deny my request, or any part of the request, please state in writing the basis for the denial, including the exact statutory citation authorizing the denial as required by s.119.07(1)(d), F.S.

I will contact your office within one week to discuss when we may expect fulfillment of my request, and payment of any statutorily prescribed fees. If you have any questions in the interim, you may contact me by email.

Thank you,

Amanda Freeman
Alfreeman8227@eagle.fgcu.edu

From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:25 AM

To:

Reynolds, Tiffany

Subject:

FW: FW: Reimbursements Requested - Int'l Students for Liberty Conference

Bradley K. Hobbs, Ph.D.
BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239,590,7162 or bhobbs@fgcu.edu

From: Hobbs, Dr. Brad

Sent: Wednesday, March 23, 2016 2:25 PM

To: Kirk, Lou < lkirk@fgcu.edu>; Hobbs, Dr. Brad < bhobbs@fgcu.edu>

Cc: Mirzoeva, Maya <mmirzoeva@fgcu.edu>; Snook, Lisa <lsnook@fgcu.edu>
Subject: Re: FW: Reimbursements Requested - Int'l Students for Liberty Conference

Great, thanks!

On Wed, Mar 23, 2016 at 2:23 PM Kirk, Lou < lkirk@fgcu.edu > wrote:

Thanks Brad I told Page it was acceptable to process those vouchers....

Lou Kirk

Director
Office of Research and Graduate Studies
Florida Gulf Coast University
Phone (239)590-7022
Fax (239)590-7024

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From: Hobbs, Dr. Brad

Sent: Wednesday, March 23, 2016 2:21 PM

To: Hobbs, Dr. Brad < bhobbs@fgcu.edu >; Kirk, Lou < lkirk@fgcu.edu >

Cc: Mirzoeva, Maya < mmirzoeva@fgcu.edu>; Snook, Lisa < lsnook@fgcu.edu> Subject: Re: FW: Reimbursements Requested - Int'l Students for Liberty Conference
Lou -
Please find attached a copy of the letter and check for the 2015-2016 grant (20878).
In answer to Ms. Messer's question:
"I received 2 Payee Invoices from students seeking reimbursement for travel expenses to the above mentioned conference. They are requesting reimbursement from Fund 20878 (Reading Group, Fellowship & Movie).
Is this an allowable expenditure for this funding source?"
Per the grant "Approximately \$3,400 is requested for student participation in seminars and workshops, paper presentations for undergraduates, and the regional and national Students for Liberty meetings for officers of the organization."
If I can be of further help please let me know.
Yours,
Brad Hobbs
On Tue, Mar 22, 2016 at 2:07 PM Bradley K. Hobbs < <a href="mailto:bhobbs@fgcu.edu">bhobbs@fgcu.edu</a> > wrote:
Lou -
Yes - though I have it in hard copy and I don't have an electronic one of the final letter from them making the grant. I am working from home so I will scan and send it tomorrow. I have cc'd you the other three relevant pieces on the grant.
I have cc'd Maya Mirzoeva and Lisa Snook on this in case she has a copy but I am not sure that she does.

Yours,

**Brad Hobbs** 

On Tue, Mar 22, 2016 at 1:22 PM Kirk, Lou < lkirk@fgcu.edu > wrote:

Hi DR Hobbs, do you have a current letter from the Charles Koch Foundation for the continuation of this award for FY 15/16?

Lou Kirk

Director
Office of Research and Graduate Studies
Florida Gulf Coast University
Phone (239)590-7022
Fax (239)590-7024

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From: Messer, Paige

Sent: Tuesday, March 22, 2016 11:15 AM

To: Kirk, Lou < lkirk@fgcu.edu>

Subject: RE: Reimbursements Requested - Int'l Students for Liberty Conference

No problem. Please find the documents attached.

Thank you,

Paige Messer

Florida Gulf Coast University

**Procurement Services** 

P-Card Administrator

Phone: 239-590-1131

Fax: 239-590-1140

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From: Kirk, Lou

**Sent:** Tuesday, March 22, 2016 11:09 AM

To: Messer, Paige

Subject: RE: Reimbursements Requested - Int'l Students for Liberty Conference

Can you send me the pdf so I can review the documents? Thanks!!

Lou Kirk

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From: Messer, Paige

Sent: Tuesday, March 22, 2016 11:08 AM

To: Kirk, Lou < lkirk@fgcu.edu>

Subject: Reimbursements Requested - Int'l Students for Liberty Conference

Importance: High

Lou,

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Is this an allowable expenditure for this funding source?

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From:

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Thursday, April 07, 2016 11:25 AM

To:

Reynolds, Tiffany

Subject:

FW: FW: Reimbursements Requested - Int'l Students for Liberty Conference

Attachments:

Koch Grant 2015-2016 Letter and Check From CKF 01 September 2015.pdf

Bradley K. Hobbs, Ph.D. BB&T Distinguished Professor of Free Enterprise Florida Gulf Coast University 239.590.7162 or bhobbs@fgcu.edu

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Chede Attrobal

September 8, 2015

Dr. Wilson Bradshaw President Florida Gulf Coast University 10501 FGCU Blvd S. Fort Myers, FL 33965

Dear Dr. Bradshaw:

Pursuant to the request of Florida Gulf Coast University ("the University"), we are happy to award a grant in the amount of \$27,900 for a guest speaker series, a reading group, meetings, faculty support, student fellowships, and student travel under the control and supervision of the University, and the direction of Dr. Bradley Hobbs, who was selected by the University. As requested, a check made payable to Florida Gulf Coast University has been mailed to Ms. Sara Mayo, and may not be cashed without the University's countersignature to this letter agreement.

You agree that the grant will be expended only for an educational, scientific, literary, or other charitable purpose described in Section 170(c)(2)(B) of the Internal Revenue Code ("Code"), and that the grant will not be used to influence legislation, to influence the outcome of any election, for a political campaign or intervention, or to carry on any voter registration drive. We must ask that any funds not expended for the purposes described in Code section 170(c)(2)(B), for which the grant is being made, be returned to us.

According to the information that was furnished to us, your organization is qualified as an organization described in Code section 170(c)(1) or 511(a)(2)(B). You agree to inform us immediately of a change in your organization's tax status.

The terms and conditions contained in this letter agreement supersede all prior oral or written agreements and understandings between the parties and shall constitute the entire agreement between the parties with respect to the matters contained herein. This letter agreement shall not be modified or amended except by a writing duly executed by parties hereto. At our discretion and upon your acceptance, we and our affiliates may provide you with support related to this grant, such as in-kind services and educational opportunities. You agree not to use the Foundation's name or logo without our express written consent.

Please indicate your agreement with these conditions by returning a signed copy of this letter to the Foundation, attention Grants Administration.

Sincerely.

Brian Hooks President

cc: Dr. H. Shelton Weeks, Dr. Bradley Hobbs, Ms. Sara Mayo

Acknowledged and Agreed to by an Authorized Representative of the Florida Gulf Coast University Title: Print Name: Date:

ARLES KOCH FOUNDATION Check Date: 9/11/2015 Check Number: 17119 **Accounting Office** Wichita, KS 67201-2256 Florida Gulf Coast University 10501 FGCU Blvd, South Fort Myers, FL 33965 Invoice Number Date Discount : Amount ... 08192015 9/9/2015 GRANT: A guest speaker series; a reading group; I \$27,900.00 \$27,900.00 **\$27,900.00** \$0.00 \$27,900.00 Totals: \$0.00

SECURITY FEATURES INCLUDE TRUE WATERMARK PAPER AND HEAT SENSITIVE ICON.

## **CHARLES KOCH FOUNDATION**

Accounting Office P.O. Box 2256 Wichita, KS 67201-2256 Deutsche Bank Trust Company Americas 345 Park Avenue New York, NY 10154

021001033 1-103/210

CHECK DATE CHECK NO.

9/11/2015 17119

CHECK AMOUNT

Meck sent to Sara Marge 9/21/15
\*\*Twenty seven thousand nine hundred and 00/100 Dollars\*\*

\$\*\* 27,900.00

TO THE Florida Gulf Coast University 10501 FGCU Blvd, South Fort Myers, FL 33965

ORDER

OF:

(18 M

AUTHORIZED SIGNATURE

#017119# #021001033#

0542943314#

Features included Details on Back.

From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:25 AM

To:

Reynolds, Tiffany

Subject:

FW: Bastiat Personnel

Bradley K. Hobbs, Ph.D.

BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239.590.7162 or bhobbs@fgcu.edu

From: John Guido [mailto:jguido@libertyadvocates.org]

Sent: Wednesday, March 23, 2016 11:31 AM

Cc: Alexandra Beanland <alexandrabeanland@gmail.com>

Subject: Re: Bastiat Personnel

Wonderful! Welcome back Alexandra, so glad you to have you back.

From: < braddevos@gmail.com > on behalf of Brad DeVos < braddevos@bastiatsociety.com >

Date: Tuesday, March 22, 2016 at 1:04 PM

To: Aruni Shapiro <arunishapiro@gmail.com>, Ben Rast <Ben.Rast@morganstanley.com>, Guillermo Peña

Panting <gp@eleutera.org>, "Hobbs, Dr. Brad" <bhobbs@fgcu.edu>, Jim Dedman

< idedman@gwblawfirm.com >, John Cerasuolo < cerasuolo@fastmail.com >, John Guido

< iguido@libertyadvocates.org >, Leo Rota < rota.r.leo@gmail.com >, Surse Pierpoint < spierpoint@colimp.com >,

Walter LeCroy <walterlecroy@sprintmail.com>

Cc: Alexandra Beanland <alexandrabeanland@gmail.com>

Subject: Bastiat Personnel

All,

Here's the plan:

I'm happy to say Alexandra Beanland is rejoining the Bastiat Society as our Program Manager.

Starting April 1st, her email address will be <a href="mailto:abeanland@bastiatsociety.com">abeanland@bastiatsociety.com</a> She can be reached by calling our main line: 800.708.8140 or 843.642.8850, ext #2

(Word on the street is she missed you all too much ... the truth is that I missed her, and I'm glad to have her back!)

... For the newer board members: Alexandra was my right-hand gal as we expanded 2010 - 2014.

She is teaching in Houston at the moment, but is looking to move back to Charleston next year. She'll work part-time (remotely) from Houston for now ... and I hope to bring her on full-time once her teaching contract is up in 2017.

### Now

Her and I will manage chapter activity, the mentorship program, and our other activities. She'll be the main point of contact for our chapter directors.

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### Fall 2016

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### Summer 2017

The medium-term goal is to have Alexandra (full-time Program or Education Director) and myself with an executive assistant helping us both out.

Sincerely, Brad DeVos

**Bastiat Society - President and CEO** 

Office: 843.642.8850 | Toll Free: 800.708.8140

Mobile: 843.452.8285

Skype: braddevos

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Sent:

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Subject:

FW: Bastiat Personnel

Bradley K. Hobbs, Ph.D.

BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
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From: Leo Rota [mailto:rota.r.leo@gmail.com] Sent: Tuesday, March 22, 2016 6:43 PM

To: Guillermo Peña Panting <gp@eleutera.org>; Brad DeVos <braddevos@bastiatsociety.com>

Cc: Aruni Shapiro <arunishapiro@gmail.com>; Ben Rast <Ben.Rast@morganstanley.com>; Hobbs, Dr. Brad

<bhobbs@fgcu.edu>; Jim Dedman <jdedman@gwblawfirm.com>; John Cerasuolo <cerasuolo@fastmail.com>; John

Guido <jguido@libertyadvocates.org>; Surse Pierpoint <spierpoint@colimp.com>; Walter LeCroy

<walterlecroy@sprintmail.com>; Alexandra Beanland <alexandrabeanland@gmail.com>

Subject: Re: Bastiat Personnel

Wooohooo, Welcome back Alexandra!!

Thanks for the update.

Leo

On Tue, Mar 22, 2016 at 4:27 PM Guillermo Peña Panting < gp@eleutera.org > wrote:

Thanks for the update. Welcome back Alexandra!

Guillermo

On Tuesday, March 22, 2016, Brad DeVos < braddevos@bastiatsociety.com > wrote:

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Director Ejecutivo Fundación Eléutera

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Cc: Aruni Shapiro <arunishapiro@gmail.com>; Ben Rast <Ben.Rast@morganstanley.com>; Hobbs, Dr. Brad <br/>
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Walter LeCroy <walterlecroy@sprintmail.com>; Alexandra Beanland <alexandrabeanland@gmail.com>

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Starting April 1st, her email address will be <u>abeanland@bastiatsociety.com</u> She can be reached by calling our main line: 800.708.8140 or 843.642.8850, ext #2

(Word on the street is she missed you all too much ... the truth is that I missed her, and I'm glad to have her back!)

... For the newer board members: Alexandra was my right-hand gal as we expanded 2010 - 2014.

She is teaching in Houston at the moment, but is looking to move back to Charleston next year. She'll work part-time (remotely) from Houston for now ... and I hope to bring her on full-time once her teaching contract is up in 2017.

#### Now

Her and I will manage chapter activity, the mentorship program, and our other activities. She'll be the main point of contact for our chapter directors.

### This Summer

I'm still interviewing Koch associates for a temporary full-time position. I want some help with development over the summer. Fundraising is a never-ending (and very important) task, so I can always use the help. The goal this summer is to a "deep dive" on all of our donors, foundations, and prospects so that fundraising is more effective.

### Fall 2016

Next fall I will hire an executive assistant (in Charleston) to help both Alexandra and myself be more effective

# **Summer 2017**

The medium-term goal is to have Alexandra (full-time Program or Education Director) and myself with an executive assistant helping us both out.

Sincerely, Brad DeVos

Bastiat Society - President and CEO

Office: 843.642.8850 | Toll Free: 800.708.8140

Mobile: 843.452.8285

Skype: braddevos

www.bastiatsociety.org

Ce qu'on voit et ce qu'on ne voit pas.

#### Confidential & Privileged

Unless otherwise indicated or obvious from its nature, the information contained in this communication is privileged and confidential information/work product. This communication is intended for the use of the individual or entity named above. If the reader of this communication is not the intended recipient, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited. If you have received this communication in error or are not sure whether it is privileged, please immediately notify us by return e-mail and destroy any copies--electronic, paper or otherwise--which you may have of this communication.

Guillermo Peña Panting Director Ejecutivo Fundación Eléutera

From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:26 AM

To: Subject: Reynolds, Tiffany FW: Bastiat Personnel

Bradley K. Hobbs, Ph.D.

BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239.590.7162 or bhobbs@fgcu.edu

From: braddevos@gmail.com [mailto:braddevos@gmail.com] On Behalf Of Brad DeVos

Sent: Tuesday, March 22, 2016 4:04 PM

To: Aruni Shapiro <arunishapiro@gmail.com>; Ben Rast <Ben.Rast@morganstanley.com>; Guillermo Peña Panting <gp@eleutera.org>; Hobbs, Dr. Brad <br/>bhobbs@fgcu.edu>; Jim Dedman <jdedman@gwblawfirm.com>; John Cerasuolo <cerasuolo@fastmail.com>; John Guido <jguido@libertyadvocates.org>; Leo Rota <rota.r.leo@gmail.com>; Surse

Pierpoint <spierpoint@colimp.com>; Walter LeCroy <walterlecroy@sprintmail.com>

Cc: Alexandra Beanland <alexandrabeanland@gmail.com>

Subject: Bastiat Personnel

All,

Here's the plan:

I'm happy to say Alexandra Beanland is rejoining the Bastiat Society as our Program Manager.

Starting April 1st, her email address will be <u>abeanland@bastiatsociety.com</u> She can be reached by calling our main line: 800.708.8140 or 843.642.8850, ext #2

(Word on the street is she missed you all too much ... the truth is that I missed her, and I'm glad to have her back!)

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She is teaching in Houston at the moment, but is looking to move back to Charleston next year. She'll work part-time (remotely) from Houston for now ... and I hope to bring her on full-time once her teaching contract is up in 2017.

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From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:26 AM

To: Subject: Reynolds, Tiffany FW: March Update

Bradley K. Hobbs, Ph.D. BB&T Distinguished Professor of Free Enterprise Florida Gulf Coast University 239.590.7162 or bhobbs@fgcu.edu

From: Stephen Sweet [mailto:Stephen.Sweet@charleskochfoundation.org]

**Sent:** Tuesday, March 22, 2016 3:32 PM **To:** Hobbs, Dr. Brad <br/>
hobbs@fgcu.edu>

Subject: March Update

Dear Dr. Hobbs.

As March Madness descends upon campuses across the country, I hope your students have so far kept their heads! Believe it or not, it's time for them to start nailing down plans for the summer, so I've included information about several internships and seminar opportunities that I hope you will share with them.

I'd like to specifically draw your attention to the Charles Koch Institute's 2016-17 <u>educational programs</u>, for which the application deadline is swiftly approaching. The Institute offers year-long, full-time positions as well as summer internships in a variety of fields, so please encourage interested students to apply. More information is included below.

If you or your students have any questions, please don't hesitate to let me know.

Best,

Steve

# **Stephen Sweet**

Associate Director, Faculty Relations
Charles Koch Foundation
Direct: 202-215-7491
<a href="https://doi.org/10.000/enaction.org">charleskochfoundation.org</a>



# FACULTY NEWSLETTER

March 2016

# **Charles Koch Foundation Student H-APEE Hours**

During the Association of Private Enterprise Education (APEE) <u>Annual Meeting</u> on April 3-5 at Bally's Las Vegas Hotel and Casino, the Charles Koch Foundation will be hosting two student "H-APEE" hours—one for graduate students and one for undergraduates. The graduate student event will take place Sunday night and the undergraduate event will take place Monday night. If any of your students are planning to attend, we would enjoy the opportunity to connect with them and discuss how the Foundation may support their future careers. Please have <u>graduate students</u> and <u>undergraduate students</u> RSVP at the respective links.

# **Charles Koch Institute Educational Programs**

Do you know any students or recent graduates who would be interested in an internship or full-time opportunity advancing the ideas of free societies? The Charles Koch Institute is currently accepting applications for four educational programs that will begin this summer: Two are year-long programs with full-time jobs, and two are semester-long internships. You can find a more detailed description of the programs here. The application deadline is March 23 for year-long programs and April 6 for semester-long programs.

# **Charles Koch Foundation Postdoctoral Fellowships**

The Charles Koch Foundation invites recent doctoral graduates and doctoral candidates with an expected graduation date of spring 2016 to apply for a postdoctoral fellowship in political science, history, or philosophy. Opportunities include fellowships at a university, library, archives, or other research center. In advance of the fellowship, candidates must make a tentative arrangement with the host institution of their choice. **Click here** for more information.

# **Charles Koch Foundation Requests Proposals for Cronyism Research**

The Charles Koch Foundation is <u>currently accepting proposals</u> for support of research on cronyism. We are especially interested in research that:

- Measures the prevalence of using political connections to gain a competitive advantage and the impact it has on society.
- Improves understanding of the history, nature, and practice of cronyism.
- Assesses the effectiveness of policies intended to curb cronyism.
- And more!

Interested authors should submit a one-to-two-page abstract of the project on behalf of their university, college, or other 501(c)(3) organization, a CV or résumé, and a brief, itemized budget. **Click here** for more details.

# EconApps 2.0 Now Available for Free Download!

With support from a Charles Koch Foundation grant, faculty and students at High Point University have developed an educational economics app. EconApps and EconApps 2.0 are currently the only free apps designed to run economics experiments on tablets and smartphones. The apps are designed to provide the interactive benefits of a paper-and-pencil experiment with all of the efficiencies of experiment-running software! EconApps 2.0 (just released) is an iPhone application, but it also can run on the iPad. It runs a pit market game with adjustable demand and supply, price control, and market power settings. EconApps (released in 2015) is an iPad-only application, but in addition to the pit market you can play the group prisoner's dilemma framed as a public goods game, a cartel game, or even create your own frame with multiple label and parameter settings. For more information, including a short video produced by the Charles Koch Foundation, click here. Please send your questions and feedback directly to Professor Daniel Hall at dhall@highpoint.edu.

# Join APSA's Experts Database!

The <u>American Political Science Association (APSA)</u> invites political science faculty to join its database of experts. APSA draws on the database to respond to media requests for specialists in all areas of political science. In advance of key events or following major news developments, APSA also uses the database to publicize the availability of experts to speak on specific issues. Taking part in the database is easy. <u>Sign up online</u> and provide your name, contact information, background on your areas of expertise, and consent to the terms

of participation. Inclusion in the database is a member benefit. Contact <u>press@apsanet.org</u> with any questions.

# **Academic Job Openings**

- The <u>Ashbrook Center</u> and Ashland University are looking for a faculty member to teach in a new political economy program. Candidates should be either a political scientist or historian with a strong interest in political thought and economics, or an economist with a solid foundation in political thought. This is a great opportunity to help build a new program. Please spread the word to any potential candidates about the position. Click here for more information.
- South Dakota State University is seeking a core faculty member who will also serve as the director for the newly formed and endowed Ness Division of Management and Economics. The division is an interdepartmental entity encompassing faculty from all academic programs that offer management-related curriculum. The director will ensure the coordination of curriculum, faculty research, student engagement, and industry feedback. The director's faculty appointment will likely be in economics, business economics, data sciences, management, entrepreneurship, agricultural business, hospitality management, or construction management. Associate or full professor preferred. Click here for more information.

# Odds, Ends, et al.

- The National Constitution Center in Philadelphia will host its second-annual <u>Freedom</u> <u>Day</u> on April 13. The program will explore how the freedoms of speech and expression are exercised, threatened, and protected. The event will be livestreamed, so you can host a watch party or <u>other event</u> on your campus.
- Young Americans for Liberty is sponsoring nationwide campus screenings of the
  documentary Can We Take a Joke? about the rise of outrage culture and threats to
  free speech. All campus groups are eligible to apply for exclusive screening rights to
  show the film sometime between April 13 and 20.
- If you know students who would be interested in exploring the ideas of liberty abroad, please invite them to apply for the Institute for Economic Studies (IES) Europe's summer seminar in Gummersbach, Germany. The <a href="mailto:seminar">seminar</a>, which will take place July 24-30, provides students with an opportunity to study classical liberal ideas in the context of European history, economics, and philosophy. Participation is free—students are only responsible for their travel. The <a href="mailto:application">application</a> deadline is May 1.
- Reminder: The deadline for students to apply for the Foundation for Economic Education (FEE) 2016 Summer Seminars is March 31. This summer, FEE will host

- five seminars for college-age students throughout the country. There is a \$79 tuition charge, but tuition and travel scholarships are available. Feel free to encourage your students to <a href="mailto:apply!">apply!</a>
- Reminder: The deadline for students to apply to the Institute for Humane Studies (IHS) Summer Seminars is April 1. IHS invites you to directly refer students to attend one of the seminars. Referred students will benefit from an expedited application process and may even receive a direct invitation with no application necessary. (NB: Please do not share any student's information unless the student consents and you are acting in accordance with your school's policies regarding student information.)

This email was sent by: **Charles Koch Foundation**1320 N. Courthouse Road, Suite 500
Arlington, VA, 22201

Unsubscribe

From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:27 AM

To:

Reynolds, Tiffany

Subject: Attachments: FW: FW: Reimbursements Requested - Int'l Students for Liberty Conference FGCU Cover Letter (undergrad)\_2015-2016 - FINAL 08-05-2015.doc; FGCU\_Use of

Funds\_2014.pdf; Koch Grant 2015-2016 FINAL 15 July 2015.pdf

Bradley K. Hobbs, Ph.D.
BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239,590.7162 or bhobbs@fgcu.edu

From: Hobbs, Dr. Brad

Sent: Tuesday, March 22, 2016 2:07 PM

To: Kirk, Lou < lkirk@fgcu.edu>; Hobbs, Dr. Brad < bhobbs@fgcu.edu>

Cc: Mirzoeva, Maya <mmirzoeva@fgcu.edu>; Snook, Lisa <lsnook@fgcu.edu>

Subject: Re: FW: Reimbursements Requested - Int'l Students for Liberty Conference

Lou-

Yes - though I have it in hard copy and I don't have an electronic one of the final letter from them making the grant. I am working from home so I will scan and send it tomorrow. I have cc'd you the other three relevant pieces on the grant.

I have cc'd Maya Mirzoeva and Lisa Snook on this in case she has a copy but I am not sure that she does.

Yours, Brad Hobbs

On Tue, Mar 22, 2016 at 1:22 PM Kirk, Lou < lkirk@fgcu.edu > wrote:

Hi DR Hobbs, do you have a current letter from the Charles Koch Foundation for the continuation of this award for FY 15/16?

Lou Kirk

Director
Office of Research and Graduate Studies
Florida Gulf Coast University
Phone (239)590-7022
Fax (239)590-7024

Confidentiality Notice:

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communication created or received by Florida Gulf Coast University employees is subject to disclosure to the public and the media, upon request, unless otherwise exempt. Under Florida law, e-mail addresses are public records. If you do not want your email address released in response to a public records request, do not send electronic mail to this entity. Instead, contact this office by phone or in writing

From: Messer, Paige

Sent: Tuesday, March 22, 2016 11:15 AM

To: Kirk, Lou < lkirk@fgcu.edu>

Subject: RE: Reimbursements Requested - Int'l Students for Liberty Conference

No problem. Please find the documents attached.

Thank you,

Paige Messer

Florida Gulf Coast University

Procurement Services

P-Card Administrator

Phone: 239-590-1131

Fax: 239-590-1140

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From: Kirk, Lou

Sent: Tuesday, March 22, 2016 11:09 AM

To: Messer, Paige

Subject: RE: Reimbursements Requested - Int'l Students for Liberty Conference

Can you send me the pdf so I can review the documents? Thanks!!

Lou Kirk

Director
Office of Research and Graduate Studies
Florida Gulf Coast University
Phone (239)590-7022
Fax (239)590-7024

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Sent: Tuesday, March 22, 2016 11:08 AM

To: Kirk, Lou < lkirk@fgcu.edu>

Subject: Reimbursements Requested - Int'l Students for Liberty Conference

Importance: High

Lou,

I received 2 Payee Invoices from students seeking reimbursement for travel expenses to the above mentioned conference. They are requesting reimbursement from Fund 20878 (Reading Group, Fellowship & Movie).

Is this an allowable expenditure for this funding source?

Thank you,

Paige Messer

Florida Gulf Coast University

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P-Card Administrator

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August 05, 2015

Mr. Stephen Sweet Charles Koch Foundation 1515 North Courthouse Road Suite 200 Arlington, VA 22201

Dear Mr. Sweet,

Florida Gulf Coast University respectfully requests a grant in the amount of \$27,931.00 to be used for the following activities during the 2015-2016 academic year:

- Undergraduate Research Fellowships
- Speaker's Series
- Eagles for Liberty Meetings
- Student Participation in conferences
- Moral Foundations of Capitalism Course dinners for Students
- Departmental marketing and recruitment efforts
- Undergraduate Book Club
- Faculty funding for Association for Private Enterprise Foundation (APEE) participation
- Stipend for Professor Bradley K. Hobbs

The proposed activities will take place between August 15, 2015 and August 15, 2016.

The above programs and activities, which will be under the control and supervision of Florida Gulf Coast University, will be conducted by Professor Brad Hobbs, who was selected by the Florida Gulf Coast University.

Should a grant be awarded by the Charles Koch Foundation, a check made payable to the Florida Gulf Coast University should be sent to:

Sara Mayo Assistant Director of Finance Florida Gulf Coast University Foundation 10501 FGCU Blvd. South Fort Myers, FL 33965-6565 Any grant awarded shall be expended exclusively for charitable purposes described in Code section 170(c)(2)(B) and no part of the grant will be used for a lobbying purpose or to engage in any political activity.

Please do not hesitate to contact me if you have any questions about the above-mentioned grant request.

Sincerely,

H. Shelton Weeks, Department Chair for Economics and Finance Lutgert College of Business, Florida Gulf Coast University 10501 FGCU Blvd. South Fort Myers, FL 33965-6565



October 7, 2014

To Whom It May Concern,

This letter confirms that the attached file: FGCU\_UG 2014-15.pdf provides the broad grant expenditure categories for the grant made by the Charles Koch Foundation. Pursuant to the attached grant letter, Professor Bradley Hobbs, who was selected by FGCU, has sole permission to move funds within and between accounts at his discretion, control, and supervision.

No funds in this grant are to be used for administrative overhead or indirect costs.

Please don't hesitate to contact me if you have any questions or concerns.

Best.

**Barney Casino** 

**Grants Administrator Charles Koch Foundation** 

Bay Cri

Charles G. Koch Charitable Foundation Grant Proposal for Academic Year 2015-2016 Academic Engagement in Undergraduate Education - Florida Gulf Coast University

# Description of Activities and Budget - August 2015 through August 2016

Grant Request from Shelton Weeks, Ph.D. Chair – Department of Economics & Finance Lutgert College of Business Florida Gulf Cost University 10501 FGCU Blvd. S Fort Myers, FL 33965-6565

#### **Grant Name:**

Academic Engagement in Undergraduate Education - FGCU Economics Department

Total Requested\*: \$29,400 Grant to Florida Gulf Coast University

\*Actual Request for Funding for the 2015-16 cycle is \$27.931

- \* Approximately \$6,000 will allow for three to four Undergraduate Research Fellowships. Each will receive a \$10 \$12 per hour in exchange for working with FGCU economics professors on research projects, and research papers for publication in appropriate professional outlets, (e.g., *The Journal of Private Enterprise, CATO Journal, Econ Journal Watch, etc.*)
- \* Approximately \$7,500 will provide funding for our Speaker's Series support. We have established an ongoing speaker series which involves both students and the local and regional community. Our goal is to bring in one academic speaker per semester and one nationally-recognized leader in classical liberalism each spring for co-sponsored community event involving student and community interaction.
- \* Approximately \$900 is requested to support Eagles for Liberty meetings. These include guest speakers and the showing of economic films (including post-discussion) per year in conjunction with the student clubs (Economics, Finance, and Accounting) and Eagles for Liberty (our local chapter of Students for Liberty.) Examples include: The Call of the Entrepreneur, 2081, Goodbye Lenin, The Fountainhead, etc. Funds will be used for film library, drinks and snacks, and copyright (where required.)
- \* Approximately \$3,400 is requested for student participation in seminars and workshops, paper presentations for undergraduates, and the regional and national Students for Liberty meetings for officers of the organization.
- \* Approximately \$1,000 will be used for a scheduled closing dinner for our capstone Moral Foundations of Capitalism Course. In support of students completing the course there will also be a dinner celebration hosted by Professor Hobbs. There are two dinners with approximately 20 students and economics faculty invited to each one.

<sup>&</sup>lt;sup>1</sup> (\$27,931 = \$29,400 - \$1,469 of funds left over from AY 2014-2015.)

Charles G. Koch Charitable Foundation Grant Proposal for Academic Year 2015-2016 Academic Engagement in Undergraduate Education - Florida Gulf Coast University

- \* Approximately \$900 will be used for an annual marketing printing and mailing for the department of economics.
- \* Approximately \$900 will be used for books for reading groups involving students.
- \*Approximately \$2,900 will be used for faculty to be active participants in the annual meetings of the Association of Private Enterprise Education.
- \*\$5,900 is requested for faculty support for work by Professor Bradley K. Hobbs in administering, managing and reporting for this grant throughout out the calendar year. The amount includes a \$5,000 stipend plus costs of benefits calculation of approximately \$900. This is to be paid by July 1, 2015.

As in past years, the Principal of this grant has the authority and leeway to move monies across these budgeted accounts.

In closing, we deeply appreciate the ongoing support that the Charles Koch Charitable Foundation has provided for our economics department. We hope to continue to provide the types of programs worthy of support through your undergraduate programs. If you have any questions or require any additional materials please feel free to contact me at <a href="mailto:sweeks@fgcu.edu">sweeks@fgcu.edu</a> or (239) 590-7373.

Signed:

Shelton Weeks, Ph.D.

Chair - Department of Economics & Finance

Lutgert College of Business Florida Gulf Cost University 10501 FGCU Blvd. S

Fort Myers, FL 33965-6565

From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:27 AM

To:

Reynolds, Tiffany

Subject:

FW: Reimbursements Requested - Int'l Students for Liberty Conference

Attachments:

Koch Grant 2014.pdf

Bradley K. Hobbs, Ph.D.
BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239.590.7162 or bhobbs@fgcu.edu

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Sent: Tuesday, March 22, 2016 1:22 PM To: Hobbs, Dr. Brad <br/>bhobbs@fgcu.edu>

Subject: FW: Reimbursements Requested - Int'l Students for Liberty Conference

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Lou Kirk
Director
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Florida Gulf Coast University
Phone (239)590-7022
Fax (239)590-7024

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Procurement Services P-Card Administrator Phone: 239-590-1131 Fax: 239-590-1140

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Phone: 239-590-1131

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September 8, 2014

Dr. Wilson Bradshaw President Florida Gulf Coast University 10501 FGCU Blvd S. Fort Myers, FL 33965

Dear Dr. Bradshaw:

Pursuant to the request of Florida Gulf Coast University, we are happy to enclose our check in the amount of \$27,000 for a guest speaker series, student activities, travel and student fellowships under the control and supervision of the University, and the direction of Dr. Bradley Hobbs, who was selected by the University.

You have previously agreed that the grant will be expended only for an educational, scientific, literary, or other charitable purpose described in Section 170(c)(2)(B) of the Internal Revenue Code ("Code"), and that the grant will not be used to influence legislation, to influence the outcome of any election, for a political campaign or intervention, or to carry on any voter registration drive.

The terms and conditions contained in this letter agreement supersede all prior oral or written agreements and understandings between the parties and shall constitute the entire agreement between the parties with respect to the matters contained herein. This letter agreement shall not be modified or amended except by a writing duly executed by parties hereto. At our discretion and upon your acceptance, we and our affiliates may provide you with support related to this grant, such as in-kind services and educational opportunities.

According to the information that was furnished to us, your organization is qualified as an organization described in Code section 170(c)(1) or 511(a)(2)(B). Please inform us if there has been a change in your tax status since then.

Finally, we must ask that any funds not expended for the purposes described in Code section 170(c)(2)(B), which the grant is being made, be returned to us. You agree not to use the Foundation's name or logo without our express written consent. Please indicate your agreement with these conditions by returning a signed copy of this letter to the Foundation, attention Grants Administration.

Brian Hooks

President

cc: Dr. H. Shelton Weeks, Dr. Bradley Hobbs, Ms. Sara Mayo

Acknowledged and Agreed to by an Authorized Representative of Florida Gulf Coast University

By: \_\_\_\_\_

Print Name & Title: \_\_\_\_

Date: \_\_\_\_

GHARLES KOCH FOUNDATION ACCOUNTING OFFICE P. D. Box 2256 Wiehing KS 87201-2256 Deutsche Bank Trust Company Ar 345 Park Alvanua Herri York, NY 10154 CHECK DATE LOHECK NO. 9/12/2014 021001033 1-103/210 CHECK AMOUNT PAY "Twenty seven thousand and 00/100 Dollars" \$" 27,000.00 Florida Gulf Coast University ŤΟ 10501 FGCU Blvd, South Fort Myers, FL 33965 HE ÖRDER OF. AUTHORIZED SIGNATURE MOTPEOSE KOSTOOTOSSI: 05429433140

> 2008 Grant 45041 Non-gift

From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:27 AM

To:

Reynolds, Tiffany

Subject:

FW: APEE Session 3.A.7

Bradley K. Hobbs, Ph.D.
BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239.590.7162 or <a href="mailto:bhobbs@fgcu.edu">bhobbs@fgcu.edu</a>

From: Calcagno, Peter T [mailto:CalcagnoP@cofc.edu]

Sent: Sunday, March 20, 2016 9:50 AM

**To:** Monica Escaleras <mescaler@fau.edu>; Todd Nesbit (todd.nesbit@gmail.com) <todd.nesbit@gmail.com>; Dean Stansel (dean.b.stansel@gmail.com) <dean.b.stansel@gmail.com>; Hobbs, Dr. Brad <br/>bhobbs@fgcu.edu>;

william.ruger@charleskochinstitute.org; jason.p.sorens@dartmouth.edu; adam.millsap@gmail.com

Subject: APEE Session 3.A.7

Hi Everyone,

The APEE meetings are just a few weeks away and I wanted to remind everyone of our sessions and their responsibilities. The session on Fiscal Federalism and Decentralization will be on Tuesday 4/5/16 at 8:00 am (session details are below) we have an hour and fifteen minutes for the session and four papers. I am suggesting that each presenter takes 15 minutes leaving us 15 minutes for comments and questions from the audience. Please let me know if you have any questions and I look forward to seeing you in Las Vegas.

Best,
Peter T. Calcagno, Ph.D.
Professor of Economics
Director, Center for Public Choice & Market Process
Department of Economics
College of Charleston
66 George Street
Charleston, SC 29424
843-953-4279

# [3.A.7] Fiscal Federalism and Decentralization

Tuesday, April 5, 2016 | 8:00 - 9:15 am

**Session Chairs:** 

Peter Calcagno, College of Charleston

# Papers:

Local Governments and MSA Economic Freedom: A Test of the Leviathan Hypothesis

Dean Stansel, Southern Methodist University Bradley K. Hobbs, Florida Gulf Coast University Adam Millsap, Mercatus Center

Freedom in the 50 States: Economic Freedom, Growth, and Migration

Will Ruger, Charles Koch Institute/Foundation Jason Sorens, Dartmouth College

Interjurisdictional Competition and Local Economic Growth: A Spatial Econometric Analysis

Todd M. Nesbit, The Ohio State University

Dean Stansel, Southern Methodist University

Does Fiscal Decentralization Affect Infrastructure Quality?: An Examination of U.S. States

Peter Calcagno, College of Charleston

Monica Escaleras, Florida Atlantic University

From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:27 AM

То:

Reynolds, Tiffany

Subject: Attachments: FW: budget transfer from KOCH\_Budget transfer.pdf

Importance:

High

Bradley K. Hobbs, Ph.D.

BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239.590.7162 or bhobbs@fgcu.edu

From: Mirzoeva, Maya

Sent: Monday, March 21, 2016 4:48 PM To: Hobbs, Dr. Brad <br/>bhobbs@fgcu.edu> Subject: FW: budget transfer from

Importance: High

Dr. Hobbs,

Please sign attached form and email it back to me.

Thanks.

Maya Mirzoeva Business Manager

Lutgert College of Business Florida Gulf Coast University 10501 FGCU Blvd. S Fort Myers, FL 33965-6565

Florida has a very broad public records law. As a result, any written communication created or received by Florida Gulf Coast University employees is subject to disclosure to the public and the media, upon request, unless otherwise exempt. Under Florida law, e-mail addresses are public records. If you do not want your email address released in response to a public records request, do not send electronic mail to this entity. Instead, contact this office by phone or in writing.

From: Mirzoeva, Maya

Phone: 239-590-7305

Sent: Tuesday, March 01, 2016 1:48 PM
To: Hobbs, Dr. Brad < <a href="mailto:bhobbs@fgcu.edu">bhobbs@fgcu.edu</a>
Cc: Snook, Lisa < <a href="mailto:lsnook@fgcu.edu">lsnook@fgcu.edu</a>
Subject: budget transfer from

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Hobbs, Dr. Brad

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Thursday, April 07, 2016 11:27 AM

To:

Reynolds, Tiffany

Subject:

FW: FTE Student Programs - Extended Deadline April 4

Bradley K. Hobbs, Ph.D.
BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239.590.7162 or bhobbs@fgcu.edu

From: Foundation for Teaching Economics [mailto:kgenerelli@fte.org]

**Sent:** Saturday, March 12, 2016 3:15 PM **To:** Hobbs, Dr. Brad <br/>
hobbs@fgcu.edu>

Subject: FTE Student Programs - Extended Deadline April 4



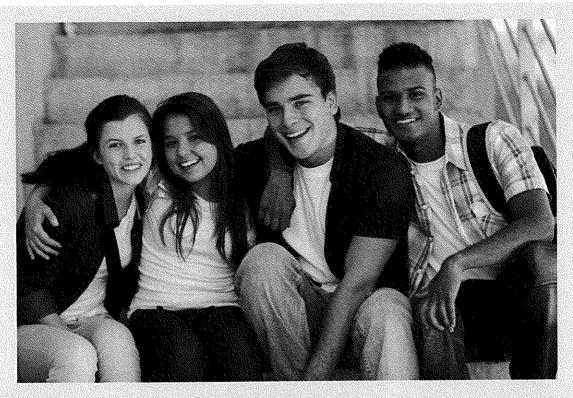


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# ECONOMICS FOR LEADERS and ECONOMIC HISTORY FOR LEADERS

SCHOLARSHIPS AVAILABLE





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# **Program Overview**

Economics for Leaders (EFL) and Economic History for Leaders (EHFL) are selective residential summer programs for high school students held on prestigious college campuses across the nation.

A central tenet of both programs is that the economic way of thinking is an essential tool for effective leadership. Participants actively engage in developing their understanding of both economics and leadership theory. Specifically, they learn to use economics to think critically about their own choices and those made by others in the world around them. The curriculum includes a combination of important microand macro-economics topics. Program staff employ interactive challenges to teach students to use perspective, consensus building, and the stages of team formation to effectively exercise leadership.

In addition to academics, these programs provide students with other benefits. They spend a week on a university campus, experiencing life in a residence hall. They receive instruction from university professors and have the option to earn two semester hours of undergraduate credit in economics. Perhaps the most enduring benefit, however, is that participants form friendships that can last a lifetime.

"I continue to support Economics for Leaders for a variety of reasons. First and foremost, every student I send, regardless of personality, interests, or degree of high academic level, returns enlightened and enthusiastic about college. The lessons learned about themselves oftentimes translate into college essays. They gain confidence about their ability to transition to college along with a greater understanding of their leadership style and role in group dynamics."

> Debra Landesberg, President My College Resource

Admission is competitive, with decisions based on leadership potential, maturity, and vision. Available space is limited so encourage your students to apply soon.

Deadline: April 4, 2016



#### **DOWNLOADABLE FLIER HERE**

Program Schedule

Date/College City/State

June 12 - 19

Rice University Houston, TX

June 19 - 26

University of Colorado Boulder, CO UCLA Los Angeles, CA

June 26 - July 3

Yale University New Haven, CT University of California Berkeley, CA

June 27 - July 3

William & Mary

Williamsburg, VA\*

July 3 - 10

**Duke University** Durham, NC Yale University New Haven, CT

July 10 - 17

University of Florida Gainesville, FL

July 11 - 17

Vanderbilt University Nashville, TN\*

July 17 - 24

Cornell University University of Chicago

Ithaca, NY Chicago, IL

July 24 - 31

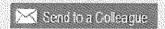
Brown University

Providence, RI

Washington University St. Louis, MO

University of Washington Seattle, WA

\*New program material: topics at Williamsburg and Nashville utilize economics to help students understand pivotal events in American history such as the creation of the American government, westward expansion, and the Great Depression.



#### STAY CONNECTED:



Foundation for Teaching Economics, 260 Russell Blvd., Suite B, Davis, CA 95616

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To: Mirzoeva, Maya <mr< td=""><td></td></mr<>	
	obbs@fgcu.edu>; Snook, Lisa <isnook@fgcu.edu></isnook@fgcu.edu>
Maya -	
Thanks but my pdf re office tomorrow and	eader at home does not support digital signatures. I will "sign" this at my FGCU return it.
Yours, Brad Hobbs	
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**Business Manager** 

Lutgert College of Business

Florida Gulf Coast University

10501 FGCU Blvd. S

Fort Myers, FL 33965-6565

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>

From: Hobbs, Dr. Brad Sent: Thursday, April 07, 2016 11:28 AM To: Reynolds, Tiffany Subject: FW: Executive Update Bradley K. Hobbs, Ph.D. BB&T Distinguished Professor of Free Enterprise Florida Gulf Coast University 239.590.7162 or bhobbs@fgcu.edu ----Original Message----From: John Cerasuolo [mailto:cerasuolo@fastmail.com] Sent: Monday, February 29, 2016 2:06 PM To: Brad DeVos <bra> classification Peña Panting To: Brad DeVos <br/> com>; Guillermo Peña Panting <gp@eleutera.org>; Hobbs, Dr. Brad <bhobbs@fgcu.edu>; John Guido <jguido@libertyadvocates.org>; Leo Rota <rota.r.leo@gmail.com>; Surse Pierpoint <spierpoint@colimp.com>; Walter LeCroy <walterlecroy@sprintmail.com>; Jim Dedman <jdedman@gwblawfirm.com>; Aruni Shapiro <arunishapiro@gmail.com> Subject: Re: Executive Update Well done Brad and welcome to Jim and Aruni! John Cerasuolo cerasuolo@fastmail.com On Thu, Feb 25, 2016, at 08:30 AM, Brad DeVos wrote: > All, > For those new to the Board, I try to send regular updates. It becomes > tough when I'm short-handed -- as is the case right now. > \*Personnel\* > Unfortunately I had to let Kelsey Gedding go. She's a good person, but > we had some attention-to-detail-problems. > This leaves me short-handed. I'm still deciding if I'll hire someone > between now and May - when expect to get a full-time intern courtesy > of the Charles Koch Internship program. I am interviewing some great > candidates in the next few weeks. This intern will essentially "own" > the mentorship program over the summer as we promote, gather, and sort > hundreds of applications. > In the meantime, the issue is my travel schedule [more on that later], > and not having the time to properly train someone.

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> (I've attached the event invitation)
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>
> Other than that, I continue to keep thing organized, compliant, and
> moving in the right direction.
> As always, please feel free to contact me with question, concerns, and
> comments.
> Sincerely,
> Brad DeVos
> Bastiat Society - President and CEO
> Office: 843.642.8850 | Toll Free: 800.708.8140
> Mobile: 843.452.8285
```

```
> Skype: braddevos
> www.bastiatsociety.org <a href="http://www.bastiatsociety.com/">http://www.bastiatsociety.com/>
> *Ce qu'on voit et ce qu'on ne voit pas*.
>
>
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> error or are not sure whether it is privileged, please immediately
> notify us by return e-mail and destroy any copies--electronic, paper
> or otherwise--which you may have of this communication.
> Email had 1 attachment:
> + 2016 Advancing Capitalism (1).pdf
> 242k (application/pdf)
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From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:28 AM

To:

Reynolds, Tiffany

Subject:

FW: budget transfer from KOCH\_Budget transfer.pdf

Importance:

Attachments:

High

Bradley K. Hobbs, Ph.D. BB&T Distinguished Professor of Free Enterprise Florida Gulf Coast University 239.590.7162 or bhobbs@fgcu.edu

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Sent: Tuesday, March 01, 2016 1:48 PM
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To:Reynolds, TiffanySubject:FW: Executive Update

Bradley K. Hobbs, Ph.D.

BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239,590.7162 or bhobbs@fgcu.edu

From: Guillermo Peña Panting [mailto:gp@eleutera.org]

Sent: Thursday, February 25, 2016 4:59 PM

To: Brad DeVos <braddevos@bastiatsociety.com>

Cc: Ben Rast <Ben.Rast@morganstanley.com>; Hobbs, Dr. Brad <bhobbs@fgcu.edu>; John Cerasuolo <cerasuolo@fastmail.com>; John Guido <jguido@libertyadvocates.org>; Leo Rota <rota.r.leo@gmail.com>; Surse Pierpoint <spierpoint@colimp.com>; Walter LeCroy <walterlecroy@sprintmail.com>; Jim Dedman

<jdedman@gwblawfirm.com>; Aruni Shapiro <arunishapiro@gmail.com>

Subject: Re: Executive Update

Great! Thanks for the update, and I'm really looking forward to that panel at APEE.

I'd like to share that Surse and I just shared the stage in Guayaquil, Ecuador at an event to promote work and investment. The Bastiat Society was mentioned many times.

Wishing everyone a great week.

#### Guillermo

On Thursday, February 25, 2016, Brad DeVos < braddevos@bastiatsociety.com > wrote:

All,

For those new to the Board, I try to send regular updates. It becomes tough when I'm short-handed -- as is the case right now.

#### Personnel

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Sacramento - Chris Rufer

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As always, please feel free to contact me with question, concerns, and comments.

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www.bastiatsociety.org

Ce qu'on voit et ce qu'on ne voit pas.

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not sure whether it is privileged, please immediately notify us by return e-mail and destroy any copies--electronic, paper or otherwise--which you may have of this communication.

Guillermo Peña Panting Director Ejecutivo Fundación Eléutera

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From: John Guido [mailto:jguido@libertyadvocates.org]

Sent: Thursday, February 25, 2016 12:12 PM

To: Leo Rota <rota.r.leo@gmail.com>

Aruni Shapiro <arunishapiro@gmail.com>
Subject: Re: Executive Update

Brad,

It's very energizing when you tie everything together and we can get a macro sense of our growth and influence. You're doing an amazing job and it's an honor to be part of this group.

Arunie and Jim, welcome to the board.

John Guido

On Feb 25, 2016, at 7:58 AM, Leo Rota < rota.r.leo@gmail.com > wrote:

Thanks for the update and a warm welcome to Aruni and Jim to the board!

Great update Brad, and looking forward to an exciting 2016!

**Best** 

Leo

On Thu, Feb 25, 2016 at 7:43 AM Rast, Ben < Ben.Rast@morganstanley.com > wrote:

Brad,

I continue to be amazed at all that you can accomplish with our limited resources. Great job!

	Ben				
	Ben A. Rast, CFP®, CIMA®				
	Senior Vice President - Wealth Advisor				
	The Rast Group				
	Morgan Stanley Wealth Management				
	1320 Main St., suite 800   Columbia, SC 29201				
	Phone 803-343-8990				
	Toll free 800-438-5570				
	Ben.Rast@morganstanley.com				
	Visit me online at http://www.therastgroup.com				
	Connect with me on LinkedIn: <a href="http://www.linkedin.com/pub/ben-rast/23/107/7b">http://www.linkedin.com/pub/ben-rast/23/107/7b</a> Follow me on Twitter: <a href="mailto:@BenRastMS">@BenRastMS</a>				
	From: Brad DeVos [mailto: <u>braddevos@gmail.com</u> ] On Behalf Of Brad DeVos Sent: Thursday, February 25, 2016 9:30 AM  To: Rast, Ben (Wealth Mgmt MS); Guillermo Peña Panting; Hobbs, Dr. Brad; John Cerasuolo; John Guido; Leo Rota; Surse Pierpoint; Walter LeCroy; Jim Dedman; Aruni Shapiro Subject: Executive Update				
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Sincerely,

Brad DeVos

Bastiat Society - President and CEO

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Mobile: 843.452.8285

Skype: braddevos

www.bastiatsociety.org

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-			
F	ro	m	1:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:29 AM

To: Subject: Reynolds, Tiffany FW: Executive Update

Attachments:

image001.png

Bradley K. Hobbs, Ph.D.

BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239.590.7162 or bhobbs@fgcu.edu

From: Leo Rota [mailto:rota.r.leo@gmail.com] Sent: Thursday, February 25, 2016 10:58 AM

<walterlecroy@sprintmail.com>; Jim Dedman <jdedman@gwblawfirm.com>; Aruni Shapiro <arunishapiro@gmail.com>

Subject: Re: Executive Update

Thanks for the update and a warm welcome to Aruni and Jim to the board!

Great update Brad, and looking forward to an exciting 2016!

**Best** 

Leo

On Thu, Feb 25, 2016 at 7:43 AM Rast, Ben < Ben.Rast@morganstanley.com > wrote:

Brad,

I continue to be amazed at all that you can accomplish with our limited resources. Great job!

Ben

Ben A. Rast, CFP®, CIMA®

Senior Vice President - Wealth Advisor

The Rast Group

Morgan Stanley Wealth Management

1320 Main St., suite 800 | Columbia, SC 29201

Phone 803-343-8990

Toll free 800-438-5570

#### Ben.Rast@morganstanley.com

Visit me online at http://www.therastgroup.com

Connect with me on Linkedin: <a href="http://www.linkedin.com/pub/ben-rast/23/107/7b">http://www.linkedin.com/pub/ben-rast/23/107/7b</a>
Follow me on Twitter: <a href="mailto:@BenRastMS">@BenRastMS</a>

From: Brad DeVos [mailto:braddevos@gmail.com] On Behalf Of Brad DeVos

Sent: Thursday, February 25, 2016 9:30 AM

To: Rast, Ben (Wealth Mgmt MS); Guillermo Peña Panting; Hobbs, Dr. Brad; John Cerasuolo; John Guido; Leo Rota;

Surse Pierpoint; Walter LeCroy; Jim Dedman; Aruni Shapiro

Subject: Executive Update

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Sincerely,			
Brad DeVos			
Bastiat Society - President and CEO			
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From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:29 AM

To:

Reynolds, Tiffany

Subject:

FW: Executive Update

Bradley K. Hobbs, Ph.D. **BB&T Distinguished Professor of Free Enterprise** Florida Gulf Coast University 239.590.7162 or bhobbs@fgcu.edu

From: Rast, Ben [mailto:Ben.Rast@morganstanley.com]

Sent: Thursday, February 25, 2016 9:44 AM

To: Brad DeVos <braddevos@bastiatsociety.com>; Guillermo Peña Panting <gp@eleutera.org>; Hobbs, Dr. Brad <bhobbs@fgcu.edu>; John Cerasuolo <cerasuolo@fastmail.com>; John Guido <jguido@libertyadvocates.org>; Leo Rota <rota.r.leo@gmail.com>; Surse Pierpoint <spierpoint@colimp.com>; Walter LeCroy <walterlecroy@sprintmail.com>; Jim Dedman < jdedman@gwblawfirm.com>; Aruni Shapiro < arunishapiro@gmail.com>

Subject: RE: Executive Update

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Ben A. Rast, CFP®, CIMA® Senior Vice President - Wealth Advisor The Rast Group Morgan Stanley Wealth Management 1320 Main St., suite 800 | Columbia, SC 29201 Phone 803-343-8990 Toll free 800-438-5570 Ben.Rast@morganstanley.com

Visit me online at http://www.therastgroup.com



Connect with me on LinkedIn: http://www.linkedin.com/pub/ben-rast/23/107/7b



Follow me on Twitter: @BenRastMS

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From: Hobbs, Dr. Brad

**Sent:** Thursday, April 07, 2016 11:29 AM

**To:** Reynolds, Tiffany **Subject:** FW: Executive Update

Attachments: 2016 Advancing Capitalism (1).pdf

Bradley K. Hobbs, Ph.D.

BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239.590.7162 or bhobbs@fgcu.edu

From: Brad DeVos [mailto:braddevos@gmail.com] On Behalf Of Brad DeVos

Sent: Thursday, February 25, 2016 9:30 AM

Dedman <jdedman@gwblawfirm.com>; Aruni Shapiro <arunishapiro@gmail.com>

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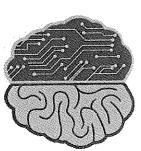
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# 

The businessman considers the intellectual impractical, the intellectual considers the businessman immoral...
The New Intellectual will be a thinker who is a man of action ... will be a reunion of the twins that should never have been separated: the intellectual and the businessman. --Ayn Rand

While many business leaders and academics are supporters of strong and free market systems, these groups do not engage in substantive conversations that identify ways to share resources and contribute to a positive public perception of the role of business in society. Engagement in more substantive conversations will create opportunities for business leaders and academics to work together to:

- Defend against attacks on their morality by the media and colleagues.
- Educate the public about regulation, ethics, and the benefits of market systems.
- Illustrate how capitalism strengthens communities while facilitating wealth creation.

## When

March 10, 2016 12:00 p.m. to 6:00 p.m.

## Where

Ronald Reagan Building 1300 Pennsylvania Avenue, N.W. Washington, D.C. 20004

## Hosts

Ed Snider Center for Enterprise & Markets Robert H. Smith School of Business University of Maryland & Center for Advancing Capitalism

## RSVP and details

Competitive Enterprise Institute

snidercenter@rhsmith.umd.edu

(301) 405-7036

From: Hobbs, Dr. Brad

**Sent:** Thursday, April 07, 2016 11:31 AM

To: Reynolds, Tiffany

Subject: FW: ISFLC: It's Not Just Academics

Bradley K. Hobbs, Ph.D.
BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239.590.7162 or bhobbs@fgcu.edu

From: Casey Given, Students For Liberty [mailto:isflc@studentsforliberty.org]

Sent: Monday, February 22, 2016 12:57 PM To: Hobbs, Dr. Brad <br/>
Subject: ISFLC: It's Not Just Academics

Check out SFL's guide to fun at the largest gathering of young libertarians.

Not rendering correctly? View this email as a web page here.



Bradley,

The <u>International Students For Liberty Conference</u> (ISFLC) is well-known for its big-name mainstage speakers and intellectual breakout sessions. But, the conference is not all academics all the time. Check out our official guide to fun at ISFLC, featuring the evening socials and meal functions that our partner organizations have planned for attendees:

Friday, February 26th

7:30 - 9:30 PM

All Conference Reception

**Exhibition Hall** 

Sponsored by the Charles Koch Institute

9:30 PM - 2:00 AM	LGBT Libertarian Dance Party	Town Danceboutique
Saturday, February 27th		
12:15 - 1:15 PM	Faculty for Liberty Luncheon (Faculty Only)	Room 8206
	Sponsored by Students For Liberty	
12:15 - 1:15 PM	LOLA Luncheon (Women Only)	Stone's Throw
	Organized by the Ladies of Liberty Alliance	
12:30 - 1:30 PM	C4SS Social	Mataderra DC
	Organized by the Center for a Stateless Society	
2:00 PM	Vegans for Liberty Social	Taste of India
6:30 - 7:30 PM	Mises Institute Reception	Exhibition Hall
	Sponsored by the Mises Institute	
6:30 - 7:30	Awards Dinner Social (Prior Registration Required)	Marriott Ballroom
	Sponsored by Students For Liberty	
7:30 - 9:30	SFL Awards Dinner (Prior Registration Required)	Marriott Ballroom
	Sponsored by Students For Liberty	
8:00 - 11:00 PM	YAL Social	Mellow Mushroom
	Sponsored by Young Americans for Liberty	
8:00 - 11:00 PM	AFL Social	TBA
	Sponsored by Alumni For Liberty	
Sunday, February 28th		
8:30 - 10:30 AM	Foreign Policy Career Brunch	Madison

It's not too late to attend these great socials. Registration for ISFLC16 is still open. Put your name in now for a weekend you won't soon forget.

Sponsored by the Charles Koch Institute

### Register Now

Sincerely & For Liberty,
Casey Given
Director of Communications
Students For Liberty



Students for Liberty 1101 17th Street NW, Suite 810 Washington, DC , Washington, DC 20036 USA

You received this email because you are subscribed to Events from Students for Liberty.

Update your email preferences to choose the types of emails you receive.

Unsubscribe from all future emails

From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:31 AM

To:

Reynolds, Tiffany

Subject:

FW: February Update

Bradley K. Hobbs, Ph.D. BB&T Distinguished Professor of Free Enterprise Florida Gulf Coast University 239.590.7162 or bhobbs@fgcu.edu

From: Stephen Sweet [mailto:Stephen.Sweet@charleskochfoundation.org]

**Sent:** Tuesday, February 16, 2016 3:31 PM **To:** Hobbs, Dr. Brad <br/> Shobbs@fgcu.edu>

Subject: February Update

Dear Dr. Hobbs,

I hope this message finds you as excited as I am that <u>Phil's</u> shadow went on sabbatical this year. Spring should be right around the corner, meaning longer days, warmers temperatures, and plenty of new events and opportunities that may be of interest to you and your students.

I would like to bring particular attention to the Charles Koch Foundation's <u>request for proposals</u> on the timely issue of academic freedom and free speech on campus. If you are interested in exploring the effects of intolerance on campus, please consider <u>submitting a proposal</u>.

Additionally, if you are interested in hosting a free speech or academic freedom event, symposium, or program for your students, let me know. We would love to explore options for engaging your campus community in a dialogue on this important issue area.

Finally, please let me know if you plan to attend the Association of Private Enterprise Education <u>Annual Meeting</u> on April 3-5 in Las Vegas, as I would love to connect in person! Otherwise, I hope to see you soon at another event.

All best.

Steve

#### Stephen Sweet

Associate Director, Faculty Relations Charles Koch Foundation 703-875-1732 charleskochfoundation.org



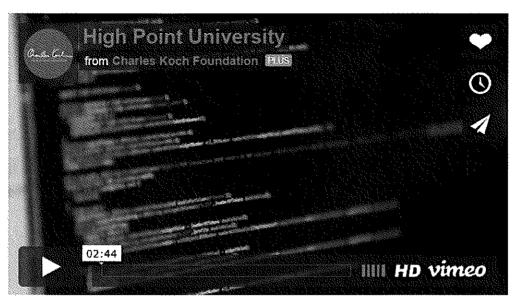
February 2016

## Charles Koch Institute's APEE Graduate Student Colloquium

The <u>Association of Private Enterprise Education (APEE)</u> will host its 41st Annual Meeting April 3-5, 2016, at Bally's Las Vegas Hotel and Casino. Prior to the conference, on April 1-2, the Charles Koch Institute will offer a doctoral student colloquium. The event, facilitated by current president of APEE and professor at West Virginia University Josh Hall, will focus on the role of the academic and scholar in higher education. Participants' accommodations and meals will be arranged and paid for by the Charles Koch Institute during the colloquium, and all required readings will be sent to participants prior to the event. If you know of any Ph.D. students planning to attend the APEE conference, please have them <u>apply here</u> for the colloquium.

## Undergraduate Program Highlight: Highpoint University

With support from the Charles Koch Foundation, Professors Stephanie Crofton and Daniel Hall created an opportunity for select student programmers at High Point University in High Point, North Carolina, to develop a groundbreaking economics app. The app is now being used in class by hundreds of students and by experimental economists around the world. Enhancing experiential learning, the app challenges users' understanding of economic principles and simulates how they would play out in real life. Watch this video to learn more!



Foundation for Economic Education 2016 Summer Seminars for Students

Applications for the Foundation for Economic Education (FEE) 2016 Summer Seminars are now open. This summer, FEE will host five seminars for college-age students throughout the country. There is a \$79 tuition charge, but tuition and travel scholarships are available. The deadline for application is March 31. **Click here** for more information, and feel free to encourage your students to apply.

## International Students For Liberty Conference in Washington, DC

The <u>9th Annual International Students For Liberty Conference (ISFLC)</u> will take place February 26-28 in Washington, DC, and it's not just for students! It is also a great opportunity for professors to catch up with colleagues and see some great speakers, including ACLU president Susan Herman, Prince Hans-Adams II of Lichtenstein, John Mearsheimer of the University of Chicago, Christina Hoff Sommers of the American Enterprise Institute, and many others.

Furthermore, Students For Liberty would like to show its appreciation to faculty at the free <a href="Faculty For Liberty Luncheon">Faculty For Liberty Luncheon</a>. Please <a href="register for ISFLC">register for ISFLC</a> (use the promo code FACULTY to receive \$25 off) and RSVP to and RSVP to <a href="kwalker@studentsforliberty.org">kwalker@studentsforliberty.org</a> if you'd like to attend the luncheon.

#### **Institute for Humane Studies 2016 Summer Seminars**

If you have star students looking for an exciting and provocative academic experience this summer, the <u>Institute for Humane Studies (IHS) Summer Seminars</u> provide great opportunities for students to engage in open dialogue about the ideas that best further a

free, just, and peaceful world. To learn more, <u>listen to these seminar alumni</u> discuss their past participation.

Because of its valued partnership with the Charles Koch Foundation, IHS would like to invite you to directly refer your students to attend one of the seminars. Referred students will benefit from an expedited application process and may even receive a direct invitation with no application necessary. To refer your students, simply fill out **this quick form**. (IHS recommends that you talk with your students about the seminars before submitting your referral, so they are ready to take full advantage of the opportunity!)

#### Odds, Ends, et al.

- The Society for Benefit-Cost Analysis will hold its <u>8th Annual Conference and Meeting</u> March 16-18 in Washington, DC. As part of the pre-conference professional development workshops on Wednesday, March 16, Patrick McLaughlin of the Mercatus Center's Regulatory Studies Program will be hosting a <u>workshop</u> on how to use <u>RegData</u> to estimate the effects of regulation. Contact <u>James Broughel</u> of the Mercatus Center for more information.
- The Center for the History of Political Economy at Duke University will be hosting a Summer Institute on the History of Economics May 29-June 17. Participants will be competitively selected and successful applicants will receive a \$2,700 stipend for attending. The deadline for applying is March 1. For more information, click here.
- Robin Hanson, associate professor of economics at George Mason University and research associate at the Future of Humanity Institute at Oxford University, has written a new book entitled <u>The Age of Em: Work, Love, and Life when Robots Rule the Earth</u>. According to fellow George Mason economist <u>Tyler Cowen</u>, Hanson "is one of our most original and important thinkers," and his book offers a "challenge to our notions of wherein the true value of a life resides." The book is scheduled for release on June 1.
- The Vera Institute of Justice has released a <u>fact sheet</u> on college-corrections partnerships based on findings from its <u>Unlocking Potential</u>: <u>Pathways from Prison to Postsecondary Education</u> project. The project found "strong evidence ... that postsecondary education can end the cycle of incarceration for those in our nation's prisons." For more information about implementing and developing partnerships between colleges and corrections agencies, visit the Vera Institute's <u>resource</u> center.

# This email was sent by: **Charles Koch Foundation** 1320 N. Courthouse Road, Suite 500 Arlington, VA, 22201

Unsubscribe

From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:31 AM

To:

Reynolds, Tiffany

Subject:

FW: Talent Update February: Welcome Lauren, Talent Market is a...wait for it....Nonprofit,

New Placements, New Jobs, and More!

Bradley K. Hobbs, Ph.D.
BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239.590.7162 or bhobbs@fgcu.edu

From: Claire Kittle Dixon, Talent Market [mailto:Claire\_Kittle\_Dixon\_Talent\_Marke@mail.vresp.com]

**Sent:** Tuesday, February 16, 2016 1:08 PM **To:** Hobbs, Dr. Brad <br/> Shobbs@fgcu.edu>

Subject: Talent Update February: Welcome Lauren, Talent Market is a...wait for it....Nonprofit, New Placements, New

Jobs, and More!



#### Welcome Lauren Skiver to the Talent Market Family!

I'm thrilled to announce that Lauren (Vander Heyden) Skiver will be joining Talent Market as a Talent Manager.

Lauren comes to us from our parent nonprofit, DonorsTrust, where she was the Outreach Manager. I know it's not wise to steal talent from organizations you love (and to which you owe your existence!), but some things are just meant to be.

Lauren has spent her career helping connect people with opportunities in the free-market movement -- first as a grants coordinator at the Charles Koch Foundation and then in various grants and outreach related roles at DonorsTrust, a liberty-oriented community foundation.

Lauren is a Midwesterner at heart, adopted Southerner, and lover of all things outdoors. Originally from Illinois, she moved east for her undergrad studies at Grove City College, and then south to DC where she has spent the better part of a decade. She'll be migrating farther south this spring to North Carolina, where they make BBQ the *right* way.



Talent Tip #76: Believe It or Not: Talent Market is a Nonprofit

Let's face it, some things are too good to be true. For example:

- Sizzlean bacon
- Milli Vanilli
- 8-Minute Abs
- Flex Seal
- The Grapefruit Diet

But some things are oh-so-good and also true. For instance:

- Wine has health benefits
- · Pets can lower your blood pressure
- Talent Market is a nonprofit

Yes, you read that right. Talent Market is a project of DonorsTrust, a 501(c)(3) public charity. We've been around for six and a half years, and I'm still coming across folks who think Talent Market is a for-profit. So, I thought I would use this space to dispel that notion.

Here's some background.

Talent Market believes that human capital is the most critical component to winning the war against an ever-expanding government and evaporating liberties. Even if liberty-oriented organizations are well-financed, they cannot succeed without talent.

Talent Market exists to address this critical need – to assist free-market 501(c)3s by identifying, evaluating, and placing the best and brightest individuals in key mid/senior and executive level roles within the liberty movement. In addition, Talent Market consults with nonprofits about a variety of issues related to talent. We work exclusively with free-market think tanks, policy organizations, and research centers dedicated to advancing the principles of limited government and free enterprise.

Talent Market provides these services at no direct cost to our free-market nonprofit clients. We do this because we know the majority of our clients are operating on shoestring budgets and lack the resources to pay market rates for the capability we offer. In fact, the total private sector value of Talent Market's placements to date is over \$4 million! When you consider Talent Market's lean and mean budget, it's clear Talent Market is providing incredible bang for the buck for the liberty movement.

Since Talent Market does not charge nonprofits for its services, it is only through the generosity of supporters that we continue our important work. Talent Market raises its own funds from individuals, organizations, and foundations.

And while we're explaining what we do, we should also point out what we *don't* do. We do <u>not</u> work in politics, nor do we work with organizations that address social issues. We do <u>not</u> work with 501(c)4s, 501(c)6s, 527s, or government entities. We're not here to save the whales or the Brazilian rain forests (though we appreciate both). We're just here to help liberty-oriented nonprofits find the talent they need to be successful.

I am pleased to tell you that since its inception in 2009, Talent Market has assisted more than 160 nonprofits and has placed more than 270 individuals in critical roles in the free-market universe.

Did I mention wine is good for you? Cheers.

# TOO GOOD TO BE TRUE?







#### **Current Openings**

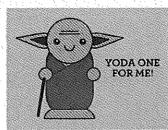
- Vice President of Development California Policy Center Tustin, CA or Virtual Office
- Manager of Donor Relations State Policy Network Arlington, VA or Virtual Office
- <u>Director of Hiring and Professional Development Institute for Humane Studies –</u> Arlington, VA
- <u>Director of Marketing Foundation for Government Accountability Naples, FL or Virtual</u>
   Office
- <u>Director of Human Resources Mercatus Center at George Mason University Arlington,</u>
   VA
- Vice President of Marketing and Communications Ayn Rand Institute Irvine, CA
- Senior Communications Strategist Charles Koch Institute Arlington, VA
- Senior Program Manager, Academic Programs Charles Koch Foundation Arlington, VA
- Development Officer, Major Gifts Strata Policy Logan, UT or Virtual Office
- Executive Vice President Texas Public Policy Foundation Austin, TX
- <u>Director/Manager of Development Empire Center Albany, NY</u>
- <u>Director of Development Property and Environment Research Center (PERC) –</u> Bozeman, MT or Remote
- Digital Manager Atlas Network Washington, DC
- <u>Director of the National Journalism Center Young America's Foundation Reston,</u>
   Virginia
- President American Council of Trustees and Alumni Washington, DC
- Vice President of Marketing and Communications Mackinac Center for Public Policy Midland, MI
- Senior Director of Communications and Marketing Mercatus Center Arlington, VA
- <u>Development Director Kansas Policy Institute Overland Park, Wichita, or Virtual Office</u> in KS
- Manager of Strategic Partnerships Independence Institute Denver, CO
- Senior Attorney, Center for the American Future Texas Public Policy Foundation Austin, TX
- President and Chief Executive Officer The Lynde and Harry Bradley Foundation Milwaukee, Wisconsin
- <u>Director of Development Friedman Foundation for Educational Choice Indianapolis, IN</u>
- President and CEO Competitive Enterprise Institute Washington, DC
- Development Director The Platte Institute for Economic Research Omaha, NE

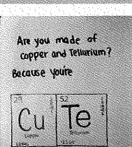
# Hope You Had a Delightful Valentine's Day! I hope you survived Valentine's Day. I don't know about you, but it's hard for me to take Valentine's Day seriously, what with all of the over-the-top diamond commercials and constant messaging: "If you really love her, you'll buy her \_\_\_\_\_." But I do appreciate a little Valentine's humor. Here are a few of my favorite cards.

Claire Kittle Dixon
Executive Director
Talent Market
703.835.9933
claire@talentmarket.org
www.talentmarket.org

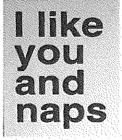
#### Mailing Address

Talent Market
1490 Greenshade Way
Mount Pleasant, SC 29464
Business Address
Talent Market
c/o DonorsTrust
1800 Diagonal Road, Suite
280
Alexandria, VA 22314











Bringing talent and liberty together to make the world a better place:

WebRep

currentVote

noRating noWeight

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#### Click here to forward this email to a friend

Talent Market 1490 Greenshade Way Mount Pleasant, South Carolina 29464 US

Read the VerticalResponse marketing policy.



From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:32 AM

To:

Reynolds, Tiffany

Subject:

FW: FGCU

Bradley K. Hobbs, Ph.D.

BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239.590.7162 or bhobbs@fgcu.edu

From: Sweet, Stephen [mailto:Stephen.Sweet@charleskochfoundation.org]

Sent: Friday, January 22, 2016 3:47 PM To: Hobbs, Dr. Brad <br/>bhobbs@fgcu.edu>

Cc: Hussein, Hussein < Hussein. Hussein@charleskochfoundation.org >

Subject: FGCU

Brad,

Hope you're doing well. I just wanted to quickly let you know that along with the grants for the reading seminars, Hussein will also be your main POC for the FGCU grant here at the Foundation moving forward. Feel free to direct everything his way. If I can help or be a resource in any way however, definitely let me know.

Have a great weekend!

Best,

Steve

#### Stephen Sweet

Associate Director, Faculty Relations
Charles Koch Foundation
Direct: 202.215.7491
Charleskochfoundation.org

From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:32 AM

To:

Reynolds, Tiffany

Subject:

FW: Indeed, it's a fantasy that is fallen for chiefly by people too young to know better

Bradley K. Hobbs, Ph.D.
BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239.590.7162 or bhobbs@fgcu.edu

From: Donald Boudreaux [mailto:lettertoeditor@donaldjboudreaux.net]

**Sent:** Friday, January 22, 2016 9:57 AM **To:** Hobbs, Dr. Brad <br/>
hobbs@fgcu.edu>

Subject: Indeed, it's a fantasy that is fallen for chiefly by people too young to know better

An irony is that nearly every cent that Charles and David Koch spend politically is spent to *reduce* the power that anyone - billionaire, millionaire, thousandaire, hundredaire, and pauper - can exercise over his or her fellow human beings.

Don

http://www.cafehayek.com

.....

21 January 2016

Editor, Washington Post

Dear Editor:

Charles Lane usefully reveals that what Bernie Sanders calls "the billionaire class" does not exist in any ideologically meaningful sense ("Actually, the 'billionaire class' might be more progressive than Sanders says," Jan. 21). But a deeper criticism of Mr. Sanders's politics is warranted: he's shooting at the wrong target.

Mr. Sanders aims his venom at billionaires because he wants to prevent (in the words of his adviser Tad Devine) "the use of wealth and power to intervene in the political system for one's own economic self-interest." This goal is indeed noble. But it is best achieved, not by attempting to ensure that only the 'right' people control state power, but by reducing state power itself. Put differently, the fundamental problem is not in the identity of those who wield power but, rather, in the very existence of power.

To suppose that the vast and awesome state power that Mr. Sanders clamors for will not soon be seized by special-interest groups and demagogues who have no qualms about using such power for their "own economic self-interest" at the expense of the populace at large is a fantasy as dangerous as it is naïve and historically unwarranted.

Sincerely,
Donald J. Boudreaux
Professor of Economics
and
Martha and Nelson Getchell Chair for the Study of Free Market Capitalism at the Mercatus Center
George Mason University
Fairfax, VA 22030

If you wish to unsubscribe, please <u>click here</u>.

From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:33 AM

To:

Reynolds, Tiffany

Subject:

FW: Speaker on March 14

Bradley K. Hobbs, Ph.D. **BB&T Distinguished Professor of Free Enterprise** Florida Gulf Coast University 239.590.7162 or bhobbs@fgcu.edu

From: Snook, Lisa

Sent: Thursday, January 21, 2016 5:23 PM To: Hobbs, Dr. Brad <bhobbs@fgcu.edu> Subject: RE: Speaker on March 14

Brad,

Edwards Hall is not available from 9-10 or 11-1:45. Let me know how many people you are expecting and a better

time frame so I can narrow down the rooms available.

Lisa

From: Hobbs, Dr. Brad

Sent: Thursday, January 21, 2016 4:38 PM

To: Snook, Lisa

Cc: Weeks, Dr. Shelton

Subject: Speaker on March 14

Dear Lisa -

I am having another speaker in on March 14 and we need to get a room. The person is Stephan Gohmann and he could also do a research presentation (if interested, Shelton.) I want to do a general lecture on campus. I will pay him an Honorarium out of the Koch Grant (Speakers Series category for \$1,500).

Yours,

Brad

Bradley K. Hobbs, Ph.D. **BB&T Distinguished Professor of Free Enterprise** Florida Gulf Coast University 10501 FGCU Blvd. South Fort Myers, FL 33965-6565 239.590.7162 or bhobbs@fgcu.edu Website: http://faculty.fgcu.edu/bhobbs/

You can access my papers on SSRN at: http://ssrn.com/author=644860

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From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:33 AM

To:

Reynolds, Tiffany

Subject:

FW: Speaker on March 14

Bradley K. Hobbs, Ph.D. **BB&T Distinguished Professor of Free Enterprise** Florida Gulf Coast University 239.590.7162 or bhobbs@fgcu.edu

From: Snook, Lisa

Sent: Thursday, January 21, 2016 4:45 PM To: Hobbs, Dr. Brad < bhobbs@fgcu.edu> Subject: RE: Speaker on March 14

How many people are we looking at and do you have a set time?

From: Hobbs, Dr. Brad

Sent: Thursday, January 21, 2016 4:38 PM

To: Snook, Lisa

Cc: Weeks, Dr. Shelton

Subject: Speaker on March 14

Dear Lisa -

I am having another speaker in on March 14 and we need to get a room. The person is Stephan Gohmann and he could also do a research presentation (if interested, Shelton.) I want to do a general lecture on campus. I will pay him an Honorarium out of the Koch Grant (Speakers Series category for \$1,500).

Yours, **Brad** 

Bradley K. Hobbs, Ph.D. **BB&T Distinguished Professor of Free Enterprise** Florida Gulf Coast University 10501 FGCU Blvd. South Fort Myers, FL 33965-6565 239.590.7162 or bhobbs@fgcu.edu

Website: http://faculty.fgcu.edu/bhobbs/

You can access my papers on SSRN at: http://ssrn.com/author=644860

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From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:33 AM

To:

Reynolds, Tiffany

Subject:

FW: January Update

Bradley K. Hobbs, Ph.D.

BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239.590.7162 or bhobbs@fgcu.edu

From: Stephen Sweet [mailto:Stephen.Sweet@charleskochfoundation.org]

**Sent:** Wednesday, January 20, 2016 2:01 PM **To:** Hobbs, Dr. Brad <br/>
hobbs@fgcu.edu>

Subject: January Update

Dear Dr. Hobbs,

Happy New Year! I hope you have had a restful holiday season and are eager to start the new semester. Once again, there are many exciting things happening on campuses across the country. Below are some highlights of the good work you have been doing (be sure to take a look at this feature on an economics program at The University of Texas Rio Grande Valley), as well as information about fellowship applications, educational resources, and upcoming events.

Please let me know if you have anything that you would like to share in next month's newsletter. I look forward to interacting with many of you this semester!

All the best,

Steve

#### Stephen Sweet

Associate Director, Faculty Relations
Charles Koch Foundation
703-875-1732
charleskochfoundation.org



# **Charles Koch Foundation Postdoc Fellowships**

The Charles Koch Foundation invites recent doctoral graduates and doctoral candidates with an expected graduation date in spring 2016 to apply for a postdoctoral fellowship in political science, history, or philosophy. Opportunities include fellowships at universities, libraries, archives, and other research centers. In advance of the fellowship, candidates must make a tentative arrangement with the host institution of their choice. See <a href="https://example.com/here-to-sep-10/4">here-to-sep-10/4</a>

# Undergraduate Program Highlight: The University of Texas Rio Grande Valley

For the past two years, professors Alberto Dávila and James Boudreau have led a dynamic program for economics students at The University of Texas Rio Grande Valley (formerly known as The University of Texas-Pan American). The program, which receives support from the Charles Koch Foundation, consists of student fellowships, a speaker series, and a reading group. During the 2013-14 academic year, Boudreau curated reading selections to focus on the national debt. That same year, students in the reading group entered a national competition on the issue called Up to Us. They created an original play on the national debt, winning first place in the nation for their work.



Good Profit at Northwood University

As part of Northwood University's Omniquest program, students, faculty, and staff will be reading Charles Koch's *Good Profit* this semester. Omniquest is a university-wide program that selects a provocative and challenging book to be discussed and analyzed within all disciplines simultaneously. *Good Profit* is Charles Koch's 2015 follow-up to *The Science of Success*, which was an Omniquest book in 2007.

If you are interested in using *Good Profit* in the classroom or as part of a discussion group on your campus, let us know!

# The Philosophy, Politics, and Economics (PPE) Society

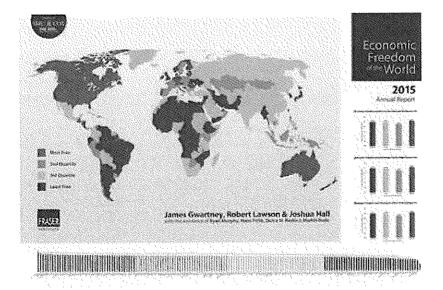
The international <u>PPE Society</u> is a new organization affiliated with the American Philosophical Association whose mission is to encourage the interaction and cross-fertilization of three intellectual disciplines that are historically deeply intertwined. The society's inaugural event featured a talk by Professor Cristina Bicchieri, director of the University of Pennsylvania's PPE program. Membership is free and open to those from all disciplines; to join, sign up <u>here</u> or email Professor <u>Geoffrey Sayre-McCord</u>, who directs the PPE program at The University of North Carolina at Chapel Hill.

# Foundation for Economic Education (FEE) Summer Seminars

Applications are now open for FEE's three-day summer seminars! FEE seminars equip students between the ages of 14 and 26 with the power of economic thinking, preparing them for anything the future brings. Through 11 seminars across the United States, participants will learn the economic principles that affect their career prospects, investment decisions, business strategies, and more. They'll join other top students, successful business leaders, and great teachers to discover the relationship between personal and social wealth, as well as the virtues of an enterprising life. Please share this exciting opportunity with your students.

## Economic Freedom of the World & North America Posters from the O'Neil Center

The O'Neil Center for Global Markets and Freedom at Southern Methodist University's Cox School of Business is producing two-by-three-foot posters featuring the 2015 Economic Freedom of the World and the Economic Freedom of North America maps. If you are interested in receiving more information about how to acquire these posters, please contact O'Neil Center director **Robert Lawson**.



# **Mercatus Center Fellowship Applications**

The Mercatus Center at George Mason University has begun <u>accepting</u> <u>applications</u> for the 2016-17 academic year! Graduate student fellowships are available for those pursuing an advanced degree in economics at George Mason University, as well as for those pursuing an advanced degree in a variety of fields at any university. Last semester, Mercatus

fellows participated in career development workshops, reading groups, and colloquia that explored the ideas of thinkers such as F.A. Hayek, Ludwig von Mises, James Buchanan, and Elinor Ostrom. Please share these opportunities with any colleagues and interested students.

## Odds, Ends, et al.

- The Charles Koch Institute, in partnership with the Rio Grande
  Foundation, will be hosting a panel discussion on overcriminalization
  reform in Albuquerque, New Mexico, on Thursday, January 28. The
  event, featuring Rio Grande Foundation president Paul Gessing,
  Charles Koch Institute senior research fellow Vikrant Reddy, and
  National Association of Criminal Defense Lawyers executive director
  Norman Reimer, will address the question of criminal intent (mens
  rea) laws in New Mexico. Click <a href="here">here</a> for more information and to
  register for the event.
- The Charles Koch Institute is currently accepting applications for its 2016-17 year-long and summer 2016 educational programs. Year-long programs include the <u>Koch Associate Program</u> and <u>Liberty@Work®</u>. Summer programs include the <u>Koch Internship Program</u>, <u>Koch Fellow Program</u>: <u>Communications</u>, <u>Koch Fellow Program</u>: <u>Policy</u>. Applications are due in March. Please encourage your students to apply, or contact student relations senior program coordinator <u>Matt O'Brien</u> for more information.
- The Politics, Law, and Economics Lecture <u>Series</u> at Campbell University will be hosting <u>Randal John Meyer</u> on January 27 for a lecture on "Criminal Justice Reform as Part of a Free Market." Meyer is a legal scholar at the Cato Institute's Center for Constitutional Studies. The lecture will begin at 4 p.m. in the Lynch Auditorium of the Lundy-Fetterman School of Business in Buies Creek, North Carolina.

This email was sent by: Charles Koch Foundation 1320 N. Courthouse Road, Suite 500 Arlington, VA, 22201

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From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:33 AM

To:

Reynolds, Tiffany

Subject:

FW: Talent Update January: Field of Dreams and Job Descriptions, New Year/New Job,

New Placements, New Jobs, and More!

Bradley K. Hobbs, Ph.D. BB&T Distinguished Professor of Free Enterprise Florida Gulf Coast University 239.590.7162 or bhobbs@fgcu.edu

From: Claire Kittle Dixon, Talent Market [mailto:Claire\_Kittle\_Dixon\_Talent\_Marke@mail.vresp.com]

**Sent:** Tuesday, January 19, 2016 1:08 PM **To:** Hobbs, Dr. Brad <br/>
hobbs@fgcu.edu>

Subject: Talent Update January: Field of Dreams and Job Descriptions, New Year/New Job, New Placements, New Jobs,

and More!



#### Congratulations to Talent Market's Recent Placements...

...Nick Dagostino, who recently joined Freedom Foundation as its Litigation Counsel.

...Dave Messics, the new Vice President for Individual and Foundation Giving at <u>Tax Foundation</u>.

...**Will Flanders**, who recently accepted the Education Research Director role with <u>Wisconsin Institute for Law & Liberty</u>.

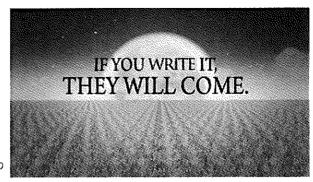
Talent Tip #75: Field of Dreams: Job Descriptions That Attract Talent

If you write it, they will come.

That's the Kevin Costner-esque attitude many hiring managers employ when it comes to authoring job descriptions. They believe a carefully crafted job description will result in talent appearing.

I know what you're thinking.

Right....and Shoeless Joe Jackson is going to pop out of the corn field and play baseball with them, too.



Actually, I think these hiring managers are onto something. Remember how much care Costner's character put into creating that baseball field? And recall that the legends eventually showed up? Likewise, amazing job descriptions often lead to amazing candidates. And, not surprisingly, poorly crafted or thrown-together job descriptions rarely attract the kind of candidate you want — and they may even scare off some applicants.

So, what are the keys to crafting a major league job description?

• The Hook - Pull in your readers with the very first sentence. Start by explaining how your organization is changing the world and why it's exciting to work there. Don't assume that everyone comprehends the depths of your awesomeness; this is your chance to tell them. Here's one

fabulous hook from my friends at the Adolph Coors
Foundation:

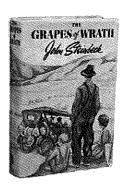
Before you read another word, please google "Coors family." Read every word of what you find including the wacky, conspiratorial stuff. If names like Margaret Thatcher, Ronald Reagan and Adam Smith freak you out, or if you think terms like traditional American values, capitalism, free markets and personal responsibility are obsolete, this job may not be a fit.



You came to DC to work on some of the world's biggest challenges. And there's no bigger challenge than helping to secure people's freedom and prosperity. Freedom to make choices that are best for the individual and their families. Prosperity to lift people out of poverty. That is where Atlas Network comes in...

- What Needs to Be Done Why is this position important to the success of the organization? What are the core responsibilities? How will this person work with other staff members and fit into the existing team? How much travel is required?
- Who Needs to Do It What does the ideal candidate look like? Make sure to address
  years of experience, background, education, and temperament. Which elements are
  required and which are preferred?

• Provide Enough Detail - But Not Too Much - One paragraph isn't going to cut it, but let's not model the description after *The Grapes of Wrath*. If the role is relatively straightforward, 300-500 words might be plenty. An executive or more complicated position might require something closer to 800 or even 1000 words. Case in point: a client recently sent over a detailed three page job description; but he then took a step back and realized that if *he* were a candidate, he would be more intrigued by a concise, bold description written in real terms. His *updated* description was only 300 words -- and it was gold!



- Match the Tone to the Role/Organization If your organization is high-energy and zany,
  make sure the description reflects that. Likewise, if your organization is buttoned-up and
  low-key, the description ought to be consistent with those traits. Unless you are
  consciously trying to change the culture there, go with a description reflective of your
  organization that will attract similar personalities.
- What You Need From Candidates Outline exactly what interested candidates need to send. You almost certainly need a resume and cover letter; but do you want the cover letter to address things such as philosophical interest in your organization's mission and salary requirements? How about a writing sample? Without being too burdensome, ask for all of the information that will help you determine whether a candidate is worth an interview. Also, consider asking for the materials in one PDF. Maintaining one document per candidate is easier than trying to track 4-5 separate ones; it's also a nice test to see if candidates pay attention to instructions.

If you factor in these points, I promise you'll hit the next job description out of the park.

#### **Current Openings**

- Digital Manager Atlas Network Washington, DC
- <u>Director of the National Journalism Center Young America's Foundation Reston,</u>
   Virginia
- President American Council of Trustees and Alumni Washington, DC
- <u>Vice President of Marketing and Communications Mackinac Center for Public Policy Midland, MI</u>
- Senior Director of Communications and Marketing Mercatus Center Arlington, VA
- Development Director Kansas Policy Institute Overland Park, Wichita, or Virtual Office in KS
- Manager of Strategic Partnerships Independence Institute Denver, CO
- Senior Attorney, Center for the American Future Texas Public Policy Foundation Austin, TX
- President and Chief Executive Officer The Lynde and Harry Bradley Foundation Milwaukee, Wisconsin
- Director of Development Friedman Foundation for Educational Choice Indianapolis, IN
- President and CEO Competitive Enterprise Institute Washington, DC
- Development Director The Platte Institute for Economic Research Omaha, NE
- Development Manager Citizens' Council for Health Freedom Saint Paul, MN
- Senior Policy and Research Analyst Charles Koch Institute Arlington, VA
- <u>Litigation Counsel and Director, Center for Competitive Federalism Wisconsin Institute</u>
   for Law & Liberty Milwaukee, WI

- Vice President for Strategic Partnerships Franklin Center for Government and Public Integrity Alexandria, VA, or Virtual Office
- Vice President & Litigation Counsel The Fairness Center Harrisburg or Philadelphia, PA

#### New Year, New Job?

The new year is a perfect time to reflect on the big things in life - including your career. If you're toiling away in an unfulfilling job and have a gnawing feeling you need to work for liberty, reach out to Talent Market!

Start by sending us your general information via this form so that we have all the details that will help us help you: <a href="http://talentmarket.org/candidates/sendyourresume/">http://talentmarket.org/candidates/sendyourresume/</a>.

We look forward to it!

Claire Kittle Dixon
Executive Director
Talent Market
703.835.9933
claire@talentmarket.org
www.talentmarket.org

#### Mailing Address

Talent Market
1490 Greenshade Way
Mount Pleasant, SC 29464
Business Address
Talent Market
c/o DonorsTrust
1800 Diagonal Road, Suite 280
Alexandria, VA 22314





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From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:34 AM

To:

Revnolds, Tiffany

Subject:

FW: Bastiat Society | First Update of the Year

Bradley K. Hobbs, Ph.D.
BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239.590.7162 or bhobbs@fgcu.edu

From: braddevos@gmail.com [mailto:braddevos@gmail.com] On Behalf Of Brad DeVos

Sent: Wednesday, January 06, 2016 3:09 PM

To: Ben Rast <Ben.Rast@morganstanley.com>; Emily Rhorick <erhorick@bastiatsociety.com>; Guillermo Peña Panting <gp@eleutera.org>; Hobbs, Dr. Brad <bhobbs@fgcu.edu>; John Cerasuolo <cerasuolo@fastmail.com>; John Guido <jguido@libertyadvocates.org>; Leo Rota <rota.r.leo@gmail.com>; Surse Pierpoint <spierpoint@colimp.com>; Walter LeCroy <walterlecroy@sprintmail.com>

**Cc:** Claire Kittle <claire@talentmarket.org>; Robert Parsons <rparsons@mashburnconstruction.com>; Joe Woodford <joe.c.woodford@gmail.com>

Subject: Bastiat Society | First Update of the Year

All.

I hope your holidays were great!

I want to first thank Claire, Joe, and Robert for their service on the board these past few years. We could not have accomplished what we did without you. Thank you!

Guillermo and John Cerasuolo terms officially started on January 1st, and John Guido became board chair. Our website now indicates this: <a href="http://www.bastiatsociety.org/people.php">http://www.bastiatsociety.org/people.php</a>

We have several officer vacancies that the board should address soon. We'll need a Vice Chair, Secretary, and Treasurer. We also have room for another board member (or two), but it's not critical.

#### 2015

We finished the year strong. I'm still reconciling the numbers, but total fundraising at the (international level) is about \$130,000, and we ended the year with just over \$29,000 in reserves.

Still working on the numbers, but I think we hosted over 130 events in 2015.

I think we accomplished a lot on a modest budget.

#### 2016

Looking ahead, my goal is to raise \$170,000 in 2016 and end the year with over \$50,000 in reserves -- giving us the opportunity to confidently hire another full-time employee in 2017.

To accomplish this, I plan to streamline <u>everything</u> even more -- from payroll to travel to chapter oversight -- and seriously examine anything that is not creating value for the organization.

This effort began last month with us ending our contract with our accounting firm and using those resources to bring payroll through Gusto.com and accounting through Quickbooks Online. Accounting now takes me 4 hrs per month, and payroll/tax/compliance takes 5 minutes - a massive improvement from the old days.

We also now have office numbers (instead of my cell number):

Toll Free: 800-708-8140 Office: 843-642-8850

With this we can set up extensions, voicemails, etc.

I hate spending time on fundraising, and that is my next big challenge: to raise more money in less time. It starts with being more organized, and we are working on ways to make proposals, follow-ups, and reporting as efficient as possible.

I am in the process of changing our online fundraising platform to Cloverdonations.com. You can see our new online giving pages in action here: <a href="www.bastiatsociety.org/support">www.bastiatsociety.org/support</a>. I think they look great, and the back-end reporting is very helpful. My next step is offering this feature to our chapters.

From Koch, IHS, FEE, BB&T, and the Manhattan Institute, several groups want to partner with us next year or do more with us. I'll do what I can to make these relationships as valuable as possible for our chapters.

2016 is the year the Bastiat Society, our mission, our philosophy, and what we've accomplished, becomes known to everyone in the movement.

For example: We are partners with the <u>Classical Liberals of the Carolina's Conference</u> this weekend, and I'm leading a panel discussion with Jeffrey Tucker, GenOp, and BitCoin. We're are sponsors and on a panel at the <u>FEE Retreat</u> in Florida with Koch, and AFF. The Bastiat Society is also chairing a panel at this year's APEE Conference in Las Vegas.

My goal for all these panels is to propose: what if in a post-industrial / disruptive / sharing / digital / millennial-driven economy, entrepreneurs can do more to advance liberty than all of the think-tanks and academics combined? While they may not become entrepreneurs to advance liberty, they are making the world a better place, and they are making the state more obsolete. This is our share goal. So the question the Bastiat Society has: Are think-tanks, foundations, and academics prepared (and/or willing) to help them? Academics like to think of themselves as leading the fight, but perhaps their emerging role is to secure the supply-lines so entrepreneurs can fight the hard battles -- driven by profit. In any case, the Bastiat Society can help.

I'm going to lean hard on Atlas to get us involved in their conference in Miami this fall leading up to the Mont Pelerin Society event. If there is enough interest, I think the Bastiat Society could rent a house for the week in Miami for our chapter directors and board members to stay in.

2016 is also the year where we get serious about advocacy and outreach opportunities for our members. More on this later.

I'll be emailing most of you very soon about our Summit in Florida.

Sincerely, Brad DeVos

Bastiat Society - President and CEO

Office: 800.708.8140 | Cell: 843.452.8285

Skype: braddevos

www.bastiatsociety.org

Ce qu'on voit et ce qu'on ne voit pas.

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From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:35 AM

To:

Reynolds, Tiffany

Subject:

FW: December Update

Bradley K. Hobbs, Ph.D.
BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239.590.7162 or bhobbs@fgcu.edu

From: Stephen Sweet [mailto:Stephen.Sweet@charleskochfoundation.org]

**Sent:** Monday, December 14, 2015 1:56 PM **To:** Hobbs, Dr. Brad <br/>
hobbs@fgcu.edu>

Subject: December Update

Dear Dr. Hobbs,

I hope it's been a productive fall semester for you! Before the holiday break, I wanted to make sure you had the most up-to-date information on various opportunities and resources for you and your students.

If in planning ahead for next semester and beyond you find that you would like to discuss any potential collaboration opportunities, please let me know. As a reminder, the Charles Koch Foundation welcomes proposals for research and project support in the following areas: <u>foundations of well-being</u>, <u>criminal justice and policing reform</u>, <u>tolerance</u>, <u>innovation</u>, <u>cronyism</u>, and <u>foreign policy</u>.

Best wishes for a happy and healthy holiday season.

Steve

#### Stephen Sweet

Associate Director, Faculty Relations Charles Koch Foundation 703-875-1732 charleskochfoundation.org



# **Charles Koch Institute Educational Programs**

The Charles Koch Institute offers <u>educational programs</u> to students and rising professionals who are interested in how free societies lead to well-being. These programs include seminars, professional training, and full-time job opportunities at a variety of non-profits.

- Current seniors and recent graduates: Year-long programs combine
  a full-time job and salary with professional education centered on
  building skills that turn those jobs into fulfilling careers. Ninety-five
  percent of last year's participants continued in full-time roles after
  completing the program.
- Undergraduates: A variety of semester-long programs provide students with the opportunity to gain work experience and learn hard skills for life after college, all while earning \$450/week.

Please feel free to share this information with your students, and visit our site or email recruiter **Kasey Darling** for more details.

## Academic Grants: Asking the Big Questions at the University of New Orleans

We're excited to share another profile featuring one of our faculty partners, Chris Surprenant, associate professor of philosophy and director of the Tocqueville Project in Law, Liberty, and Morality at the University of New Orleans. Read the article **here** to learn more about his work with students.

## Event: "Foreign Policy Beyond 2016"

The Charles Koch Institute and the University of Notre Dame International Security Center are co-sponsoring a panel discussion on the future of U.S. foreign policy at the Chicago Architecture Foundation in downtown Chicago tonight, Monday, December 14. Panelists will include Steve Chapman of the *Chicago Tribune*, Michael Desch of the University of Notre Dame, John Mearsheimer of the University of Chicago, and William Ruger of the Charles Koch Institute. Click <u>here</u> to register for the event or <u>here</u> to read about a previous event in which Desch and Ruger participated.

# **Undergraduate Student Seminar on Humanomics**

What makes a rich nation rich? What makes a good person good? And what do these questions have to do with one another? The <u>Center for Free Enterprise</u> at Florida Southern College will be holding an Undergraduate Student Seminar on Humanomics in Tampa on February 19-21, 2016, to address these and other questions about markets and ethics. The seminar will seek to synthesize ideas on the human propensity to exchange with the cultural interpretation of the human condition in literature and film. An additional objective is to have the participating students use the seminar to generate original research projects for presentation at a professional conference in the future. Cort Rodet, assistant professor of economics, and <u>Derek K. Yonai</u>, director of the Center for Free Enterprise, will comoderate the sessions. All related materials, lodging, and most meals will be provided, as will a travel reimbursement of up to \$700. A maximum of 20 undergraduate students will be admitted to participate. <u>Learn more or apply here</u> by the application deadline of today, December 14.

## **Center for Political and Economic Thought Student Essay Contest**

The Center for Political and Economic Thought at Saint Vincent College is sponsoring the Fourth-Annual Douglas B. Rogers Conditions of a Free Society Essay Competition. This year, students are asked to reflect on the themes of George Washington's Farewell Address and their relevance to contemporary American politics and constitutionalism. The first-place winner will receive \$2,000 and an invitation to attend an awards dinner and lecture to be held at Saint Vincent College in Latrobe, Pennsylvania, in April. Second- and third-place winners will also receive invitations to the

awards dinner and \$1,000 and \$500, respectively. Selected essays will be eligible for publication in the Center's journal, *Citizens and Statesmen: An Annual Review of Political Theory and Public Life*. Essays should be a minimum of 2,500 words. There is no maximum length. Submissions should be sent to **Marybeth McConahey** by January 8, 2016. Winners will be notified in February.

## **Academic Job Openings**

Please feel free to share these listings with your students and colleagues. Contact <u>Chris Bissex</u> if you'd like to share information about open positions at your institution.

- The department of economics in the College of Business and Economics at Radford University invites applications for a <u>full-time</u> <u>tenure-track position</u> beginning in August 2016. Primary responsibilities include teaching undergraduate principles courses and applied courses in the applicant's specialization. Preference will be given to those applicants with training and research interests in international economics, climate economics, research and development, and/or monetary economics (money and banking).
- The department of economics in the College of Arts and Sciences at Indiana Wesleyan University invites applications for an <u>open-rank</u> <u>faculty position</u>. Applicants with specializations or concentrations in international economics and development are especially desired.
- The school of economics, management, and project management at
  Western Carolina University is accepting applications for three
  positions: endowed distinguished professor of economics,
  associate/full professor of economics, and assistant professor
  of economics. Applicants with expertise in policy-relevant applied
  microeconomics are preferred.

### Odds, Ends, et al.

- The Charles Koch Foundation has a <u>number of positions</u> available in program management, research and policy, and outreach.
- In partnership with Liberty Fund, the Charles Koch Foundation will
  host two graduate student research colloquia in February and March
  in Arlington, Virginia, on public policy and liberty. In addition to
  providing all related educational materials, the Foundation will cover
  room and board for participants. Each attendee will also be awarded

- a \$500 honorarium. If you know any doctoral candidates who might be interested, please pass along **this application**.
- The <u>Institute for Humane Studies Summer Seminars</u> offer undergraduates the opportunity to debate and discuss ideas with enthusiastic faculty and peers from all over the world. Applications will be available online in early 2016. Stay tuned for an official invitation to recommend students, or <u>register here</u> to be notified when applications are available. In the meantime, please contact <u>Leah Hughey</u> with any questions.
- The Center for Free Market Studies at Johnson and Wales
   University in Charlotte, North Carolina, will be hosting a Classical
   Liberals in the Carolinas conference entitled "From Bastiat to

   Bitcoin: Disruptive Liberalism in the Carolinas" on January 8-10,

   2016. For more information or to register for the event, contact

   Adam Smith, associate professor of economics at Johnson and

   Wales University.
- <u>Learn Liberty</u>, a project of the Institute for Humane Studies, is a
  great resource for exploring the ideas of a free society. With
  informational videos, interactive courses, and employment listings,
  Learn Liberty provides supplemental material for any courses you
  may be teaching on economics, philosophy, public policy, etc.
- The Public Choice Society will hold its 2016 academic conference in Ft. Lauderdale, Florida, March 10-12. Plenary speakers will include 2002 Nobel Laureate Vernon L. Smith of Chapman University, Robert D. Cooter of UC Berkeley, David M. Levy of George Mason University, and Sandra J. Peart of the University of Richmond. <u>Early</u> <u>registration</u> ends February 6.

This email was sent by: Charles Koch Foundation 1320 N. Courthouse Road, Suite 500 Arlington, VA, 22201

Unsubscribe

From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:35 AM

To:

Reynolds, Tiffany

Subject:

FW: Board Update and Summit Agenda

Attachments:

Kenya Chapter Application.pdf; Kenya 2016 Proposed Topics.pdf; 2015 2016 Budget.pdf

Bradley K. Hobbs, Ph.D.
BB&T Distinguished Professor of Free Enterprise
Florida Gulf Coast University
239.590.7162 or bhobbs@fgcu.edu

From: braddevos@gmail.com [mailto:braddevos@gmail.com] On Behalf Of Brad DeVos

Sent: Thursday, December 10, 2015 12:57 PM

To: Ben Rast <Ben.Rast@morganstanley.com>; Claire Kittle <claire@talentmarket.org>; Hobbs, Dr. Brad

<bhobbs@fgcu.edu>; Joe Woodford <joe.c.woodford@gmail.com>; John Guido <jguido@libertyadvocates.org>; Leo

Rota <rota.r.leo@gmail.com>; Peter T Calcagno <peter.calcagno@gmail.com>; Robert Parsons

<rparsons@mashburnconstruction.com>; Surse Pierpoint <spierpoint@colimp.com>; Walter LeCroy

<walterlecroy@sprintmail.com>

Cc: Guillermo Peña Panting <gp@eleutera.org>; John Cerasuolo <jcerasuolo@adssecurity.com>; Emily Rhorick

<erhorick@gmail.com>; Kelsey Geddings <kgeddings@bastiatsociety.com>

Subject: Board Update and Summit Agenda

All,

I am including both the outgoing and incoming directors on this email. Current board members should vote on the three items at the very bottom.

I'd like to welcome Kelsey Geddings on a our new Program Officer -- she'll be taking over for Emily who is about to graduate and move to Washington D.C. to work and Event Coordinator at IHS.

#### **Fundraising**

We were set to end the year with a small surplus.

The Krieble Foundation decided not to renew their \$10,000 annual support. Which is odd because they have supported us from the beginning - they even doubled their support last year - but then send a letter stating they were focused on other opportunities this year. We will try again next year.

The Coors Foundation courted us all year asking for additional information and even tried to visit us here in Charleston, but in the end they did not fund our \$20,000 proposal. They invited us to propose again next year, and I hope to meet with them early next year.

Still, with the revenue we had this winter and a couple other confirmed/pending contributions, we are okay through February. Then it appears as though we have a temporary \$7,500 shortfall in March. If case the worst does happen, I am deferring some expenses and beginning to plan around this.

However, we also have several outstanding proposals that may come through -- including some invited proposals which seem very promising. I won't be too worried about our budget shortfall until the beginning of February.

We are also hoping that several companies join as <u>Sponsor Companies</u> this winter. Over time, I hope to get 100 or so of these companies to help diversify our income stream away from being too dependent on large annual grants.

As you'll see below, I've reduced the budget for next year in the hopes we can rebuild our cash reserves mid-2016.

Bottom-line: Our projected reserve savings vanished with the Fox, Krieble, and Coors foundations all saying "no" this winter, but 2016 looks especially promising with all we have going on.

#### Budget

We hit this year's budget almost exactly.

Looking ahead to 2016... (See attached budget)

After working with <u>Ceterus</u> for the past 16 months, our accounting and payroll systems are now very efficient. In fact, I've decided to end our contract with Ceterus and bring these tasks back in-house. About \$6000 savings.

The attached proposed budget includes a new line for Simple IRA contributions and a slight pay increase for myself (\$67,650 to \$70,000). About a \$6000 budget increase. The point to this is for me to catch up on my retirement/IRA savings (which I've ignored since starting the Bastiat Society).

Starting in 2016, I propose the Bastiat Society will match my 3% IRA contribution. And will do so for all new full-time employees in the future.

We will also save on our program officer salary, as I expect to not hire a full-time person this fall. Instead, participate in the Koch Internship Program (see below). This works out to be a \$12,000 annual cost-saving to us.

With the changes proposes above, the overall 2016 budget (minus the mentor program, chapter expenses, and director summits) decreases from \$126,000 to \$120,000.

Furthermore, my best (conservative) guess is that we end 2016 with \$60,000 - \$80,000 in reserves ... compared to the \$14,000 we'll have this year.

#### I ask the Board to approve this budget.

#### Mentorship Program

I think we hit a home-run here. Our first-attempt at running a mentorship program is going really well, and our participants seem to enjoy the range of topics we talk about each month. The real test will be our weekend in Florida, but it all looks good so far.

Seeing what we've created, partners are coming out of the woodwork. BB&T is keenly interested in providing next year's class with their BB&T Emerging Leaders Certificate. Beyond this, FEE, SFL, ISI, and Koch would like to promote and help with content next year. I had a meeting with our partners at Koch last week, and they are excited about expanding the class to 8 mentorships and would be willing to increase their support so we can double the size. They even said they'd be willing to fully support the project (\$50,000) if we can't find another donor in time.

I hope to communicate the success of this program to our chapters some how and show our members that mentoring is a good way to be an advocate for liberty. We are also creating a lot of value for the movement as we are filling a very large, and 100% unmet need.

#### Director Summit and FEE Retreat

Planning for the Director Summit is coming along nicely. We have 17 confirmed attendees.

Still need payments from: Surse Pierpoint and Ben Rast

And we are still waiting on confirmations from: Allen Hutson, Leo Rota, Michael Maibach, John Cerasuolo, and Dane Starbuck.

If John Cerasoulo and Leo Rota attend, I think we will have our entire (new) board there. Even if they can't make it, most of our board will be there and I think we should organize a time to meet before the FEE conference begins. I propose a social gathering at the hotel lobby bar on Friday at 3pm. I believe registration opens at 4:30pm and the FEE reception is at 5:00pm.

The full schedule of events is on our webpage and FEE's Retreat website is nearly complete

I really looking forward to this weekend! FEE even placed me on a panel -- so this is great exposure for us.

#### Koch Intern Program

The Charles Koch Foundation has invited us to participate in their internship program. They will place full-time employees with us for (2) 14 week sessions starting June and January ('17) -- Koch will pay their salary. This works out to be a \$12,000 annual cost-saving to us - and we get a full-time employee for 28 weeks per year.

The hurdle of course is the time it takes to on-board an intern for just 3 months. So these internships will have to be project-based -- give them a goal, let them take ownership of it, and let them do it for me. With this in mind, I envision the January intern being responsible for: the Director Summit, chapter programming for the year, and our spring co-sponsored Liberty Fund event (which I hope to organize each May). The June intern could be responsible for: the mentorship program (which is organized during the summer months), annual fundraising planning, and our fall co-sponsored Liberty Fund event (which I hope happens each September).

These internships could happen every year, and each intern could add his/her flavor to our events -- which will likely improve them.

#### New Chapter - Kenya

Kenya - A business person and NGO worker in Embu, Kenya (about 2 hours south of Nairobi) would like to start a chapter. His application is attached, as well as his proposed topics for 2016.

I've asked him to meet with our Atlas Network partner, the East African Policy Centre in Nairobi, to see how they can work together.

As Ben and John Guido can attest, I've been screening this person for the past two weeks, and he seems fairly solid -- but very isolated. So, I hope we can help him.

I ask the board to approve this new chapter.

#### New Chapter - Columbia, SC

Ben Rast's group, The Columbia Economic Club, is considering joining the Bastiat Society. I will pass this along to a vote (formality only I assume) when I hear more.

#### Chapter Removal - Kansas

They have failed to organize and host a signal meeting in 2015, so I feel it's time to remove them from our chapter directory. They've promised to organize for over 16 months, and nothing is happening.

I will let them know that, when they are ready to start hosting meeting, we'll be more than happy to bring them back aboard.

That's it for now... let me know if you have any questions.

#### **VOTES NEEDED:**

(Eligible to vote: Robert, Leo, Claire, Ben, Walter, Surse, Joe, and John Guido)

- 1.) Approve 2016 Budget
- 2.) 3% Simple IRA matching for all full-time employees
- 3.) Approve the Bastiat Society of Kenya

Sincerely, Brad DeVos

Bastiat Society - President and CEO

843.452.8285

Skype: braddevos

www.bastiatsociety.org

Ce qu'on voit et ce qu'on ne voit pas.

Confidential & Privileged

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Name *	Joseph Mwaura			
Email *	gpikenya@gmail.com			
Address *	Po Box 1311 Mama Ngina Street Embu, Eastern 60100 Kenya			
Phone Number				
Pre-Qualifications *	<ul> <li>I am a member (or retired member) of the business community</li> <li>I am willing to organize at least six (6) local events per year</li> </ul>			

Bastiat Society chapters represent a grassroots network of like-minded business men and women engaging the private sector in the ideas of a free society. These chapters are the public face of the Bastiat Society, and, as such, they must be consistent in the way they represent the network as a whole.

We ask that new chapter leaders agree with our mission, understand the following guidelines, and communicate often with the Bastiat Society's executive staff.

As a chapter leader, [All boxes must be checked]

- I WILL remain active and host at least six (6) public events annually
- I WILL remain positive and my chapter will promote the positive aspects of free markets, and free societies
- I WILL communicate with the Bastiat Society executive staff regularly, and inform them of all chapter activity
- I WILL only host meetings which advance the Bastiat Society's mission (i.e. events that focus on the ideas of a free and prosperous society)
- · I WILL ensure all chapter events are open to the public

As a chapter leader, [All boxes must be checked]

- I will NOT invite elected officials or political candidates to speak to my Bastiat Society chapter
- I will NOT use my chapter to endorse (or disapprove of) a current political policies, candidates, or political parties

I agree with the Bastiat Society's mission, and understand my chapter may be removed from the Bastiat Society's network if I fail to observe these guidelines.

Joseph Mwaura

[Type your name] \*

What best describes you? *	Business Owner			
Most Recent Job Title *	Director			
How large is your local professional network? *	20 - 200			
How did you hear about the Bastiat Society? *	website			
Personal Website (LinkedIn, professional pio, etc)	http://www.gpokenya.org			
Current resume, professional bio, or CV	curriculum_vitaejoseph_mwaura.doc 29.50 KB · DOC			
n what city will your chapter be located?	Embu			
EXISTING GROUPS	Yes			
Do you already have an discussion group, economics club, or like-minded organization? *	•			
f so, what is the name of your existing group?	Gateway Partners Organization			
f so, does your existing group have a website?	http://www.gpokenya.org			
OCAL PARTNER ORGANIZATION	Yes			
Do you plan to work with any local partner organization (i.e. academic department, state/regional think-tank, policy group, etc)? *				
f so, what is the name of the partner organization?	Gateway Partners Organization			
f so, does this organization have a vebsite?	http://www.gpokenya.org			

My desire to form a chapter of the Bastiat society has been as result of having the various publications by Mr.Bastiat himself, his beliefs and teachings can be the way out of poverty and economic woes of humankind. have for many years held meetings in economic circles and taught ideas from economic perspectives of great economists like Adam Smith but i never thought it was possible to start a society to teach ideas propagated by a great man like Frederick Bastiat. I look forward to hold meetings especially of young people both graduates in diplomas and degrees in various social sciences and economic fields who wish to become business people .This because I know these fields can catapult the business world if stakeholders can brainstorm on the best practices in a conducive environment. I have held many seminars with the youth and right now i have many of them pending in Nairobi ,where i engage the youth on various topics.mostly our workshops are seen as "People empowering people"because at the end of the day people leave the workshop empowered business wise and socially. I will organize workshops for graduates ,, discussions forums for business people , both business owners and employers for beginners and old timers too. I have been involved in ATTAC, though this has been quite vocal and thus not very friendly with the establishment .I now believe Bastiat will be more welcome since its very friendly and not confrontational. In fact am withdrawing from the said organization to be more actively involved in Bastiat, of course not as a competitor . Both organizations can seem to be doing the same work but ATTAC is very confrontational and rely more on demonstrations than discussions and engagements. We had already started to start clubs in schools, but we were less welcome in many places because of our approach. In Bastiat, I've found a society which is more friendly and listening and more educative than combative or confrontational. This will enable me to reach out to students in universities and middle level colleges where i can form clubs based on economic ideas propagated by Bastiat society with less suspicion. I will engaged community based groups in discussions concerning their social and economic welfare. The world as you has changed for the better and capitalism can improve a lot more if people are educated. I look forward to working with wealth creators so that they can be more useful to the business community in Kenya. I may not know everything but i believe with other like-minded people in Bastiat i can be empowered to reach to others in Kenya. I have partnerships with social entrepreneurship groups, business clubs and also the SMEs i have formed in my localities. All these are venues through which ideas can be be disseminated to reach the people who really need them, the business people. The business world is becoming complex with the day, with globalization and digital trends, but the ideas are the same always, though methods may change. We can teach the business people what it takes to succeed and stay relevant in the changing times. So i believe with the time tested ideas from your society i will be able to raise business people in Kenya to the next level. This can only be done when people are empowered through business education and induction. Many traditional business people have resisted change in their way of doing business and its these people who can benefit from our education. Many young people are not convinced business can be a career and many are looking for white collar jobs to earn a salary. A distinction has to be drawn and well explained in the following categories, the self-employed, the business owner and the salaried people since many young people are looking for security in the job markets. I believe after education many young people will be ready to venture into business as opposed to search for jobs. I look forward to working with you to accomplish this in Kenya through starting a Bastiat society. Thank you.

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#### Kenya - Proposed Topics for 2016

Dear Sir

As i thought on the topics i could discuss next year in forums and workshops as beginners in Bastiat Society in Kenya ,i have drawn from my past study from "Wealth of Nations" by Adam Smith, Economics for Real People"and materials from the Cato institute.

For the beginners we could discuss the following:

- 1. The ideas of Liberty -Introduction
- 2.Achievements of nineteenth century classical liberalism:Frederic Bastiat -How do the insight of Bastiat concerning the "seen and the unseen refute the fallacies behind such doctrines as "the balance of trade"and "anti dumping laws"
- 3. Why did classical liberalism fade out? Is it again on the upswing?
- 4. How might modern libertarians avoid the fate of the classical liberals?
- 5. Are some cultures more conducive to liberty than others?
- 6. What values are most likely to comport well with libertarianism?
- 7. How do we get from" here "to a fully free ,or at least a freer society?

These are some of the topics i will hold forums to discuss as they are inform of questions that we will seek to answer as we learn about liberty with beginners. Thank you.

Sincerely Joseph

# Budget Year 2016

2017

Ongoing Program Expenses				
Program Salaries & Taxes	\$60,168		\$71,286	
Program Related Travel	\$13,500		\$15,525	
Marketing	\$6,000		\$6,900	
Website Adminstration	\$2,500		\$2,875	
Special Programming				
Mentorship Program	\$47,100		\$63,900	
Director Summit	\$5,000		\$8,000	
Programming Subtotal	\$134,268	59%	\$160,486	58%
Operating Expenses				
Admin Salaries & Taxes	\$19,402		\$22,454	
Employee Retirement	\$2,100		\$2,415	
Fundraising Travel	\$4,500		\$5,175	
Office Expenses	\$6,000		\$6,900	
Postage and Printing	\$3,500		\$4,025	
Development Software	\$450		\$900	
Legal & Accounting	\$2,500		\$2,875	
Subtotal	\$38,452	17%	\$44,744	16%
Program & Operating Subtotal	\$172,720		\$205,230	
Chapter Expenses (Locally Funded)				
Programming	\$56,250	25%	\$70,000	25%
TOTAL ANNUAL BUDGET	\$228,970	100%	\$275,230	100%

From:

Hobbs, Dr. Brad

Sent:

Thursday, April 07, 2016 11:36 AM

To:

Reynolds, Tiffany

Subject:

FW: SEA

Bradley K. Hobbs, Ph.D. BB&T Distinguished Professor of Free Enterprise Florida Gulf Coast University 239.590.7162 or bhobbs@fgcu.edu

From: Hussein, Hussein [mailto:Hussein.Hussein@charleskochfoundation.org]

Sent: Wednesday, December 02, 2015 9:16 AM

To: Hobbs, Dr. Brad <bhobbs@fgcu.edu>

Subject: SEA

Hey Brad,

Great meeting you at the SEA last week! Wanted to shoot you an email so you have all my contact information. Also wanted to see if you wanted to start working on that reading group we discussed.

Hope you enjoyed your Thanksgiving break. Talk to you soon.

Best,

Hussein Hussein

Academic Coordinator/Academic Grants

Charles Koch Foundation

Office: 703-875-1035 Cell: 571-385-9714